



VATSA CAPITAL VENTURE PRIVATE LIMITED

CIN: U66190DL2024PTC438884;

SEBI Registration No. INM000013402

Regd. Office 4-C/6, 2nd Floor, New Rohtak Road, Karol Bagh, New Delhi, India-110005

Phone: +91 011 4045 6969 / E Mail: info@vatsacapitalventure.com

Date: 19.10.2026

To,

The Board of Directors

Antala Industries Limited

Shapar RS No.84, Plot No.1, Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

Subject: Consent for Inclusion of Name as Underwriter for the Public Issue of M/s. ANTALA INDUSTRIES LIMITED

Re: Proposed Initial Public Offer ("IPO") of Equity Shares by your Company

With reference to the above, we grant our consent for including our name as **Underwriter** for the proposed IPO of your Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed with the Stock Exchange, the Red Herring Prospectus/Prospectus to be filed with the Registrar of Companies, or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to includes the following details:

Name	VATSA CAPITAL VENTURE PRIVATE LIMITED
Address	4-C/6, 2nd Floor, New Rohtak road, Karol Bagh, Central Delhi, New Delhi, Delhi, India, 110005
Contact No.	011- 40456969
Email	info@vatsacapitalventure.com
Website	https://vatsacapitalventure.com/
Contact Person	Mr. Prem Prakash/ Mr. Manish
Investor Grievance ID	investors.grievances@vatsacapitalventure.com
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We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 and other applicable provision of Companies Act, 2013.

Thanking you,

Regards,

For Vatsa Capital Venture Private Limited

Manish



Manish
(Compliance Officer)