



SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot - 360007

E-Mail - Chhatbar.sunit@gmail.com

Mo. 9033927693

Date: 01.07.2026

The Board of Directors

Antala Industries Limited

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot,
Kotda Sanghani, Gujarat, India, 360024

Vatsa Capital Venture Private Limited

4-C/6, 2nd Floor New Rohtak Road,
Karol Bagh, New Delhi- 110005

(Vatsa Capital Venture Private Limited being appointed in relation to the issue hereinafter referred to as the "Lead Manager" to the issue)

Dear Sir / Madam,

Sub: Consent Letter to act as Statutory and Peer Review Auditor and Expert for the Proposed Initial Public Offer of Antala Industries Limited.

We, the undersigned, hereby give our consent to act as the **Statutory and Peer Review Auditor and Expert** as per section 2(38) of companies Act, 2013, in relation to the proposed initial public offering of the Company and consent to the inclusion of our name, details, and references as the Statutory and Peer Review Auditor and Expert in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP"), Prospectus and any other issue-related documents (collectively, the "SME IPO Documents") proposed to be filed by the Company with the SME Platform of BSE Limited and any other documents in relation to the issue.

We authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange, Registrar of Companies, pursuant to the provisions of Section 26 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended and any other regulatory authorities as may be required and to mention the following details in the SME IPO Documents.

The following details are mentioned as under:

Firm Name:	M/s. SUNIT M CHHATBAR & Co
Address:	Gokul, Govind nagar St No 4, Gandhigram, Rajkot - 360007
Tel No.:	+91 94080 05110
E-mail:	chhatbarsunit@gmail.com
Contact Person:	CA SUNIT M CHHATBAR
Firm Registration No.:	141068W
Membership No. :	166095
Peer Review Certificate No. :	018746





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We further confirm that the above information in relation to us is true, correct, adequate and not misleading and any information required to be disclosed is not omitted.

We confirm that we will immediately communicate any changes in writing in the above information to the company and Lead Manager, until the date when the SME-IPO shares are listed and commence trading on the stock Exchanges pursuant to this SME-IPO. In the absence of any such communication from us the Company and the Lead Manager can assume that there is no change in the above information until the date when the SME-IPO shares are listed and commence trading on the stock Exchanges pursuant to this SME-IPO.

All Capitalised terms not defined herein would have the same meaning as attributed to it in the issue attributed to in the Issue Documents, as the case may be.

Thanking You,
Yours faithfully,

For SUNIT M CHHATBAR & Co
Chartered Accountant
FRN: 141068W

SUNIT M CHHATBAR
Partner
Membership Number: 166095
Place: Rajkot





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The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 018746

This is to certify that the Peer Review of

M/s Sunit M Chhatbar & Co

Gokul, Govind Nagar,

St. No. 4, Gandhigram,

Rajkot-360007

FRN.: 141068W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 14-11-2024

The Certificate shall remain valid till: 30-11-2027

Issued at New Delhi on 28-11-2024

Chairman
Peer Review Board

Vice-Chairman
Peer Review Board

CA. Mohit Bajaj

Secretary
Peer Review Board

Note: The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its Inspectors are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.

