

July 03, 2026

To,
The Board of Directors,
Antala Industries Limited
Opp. Shreeji Tiles, Veraval (Shapar), Rajkot,
Kotda Sanghani, Gujarat, India, 360024.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer ("IPO") of Antala Industries Limited (the "Company")

Sub: Consent Letter

We hereby give our consent to act as "**Banker to the Company**" to the Proposed Public Issue of '**Antala Industries Limited**' on the BSE SME Platform, pursuant to the provisions of Section 26 and section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "**Banker to the Company**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize '**Antala Industries Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name:	ICICI BANK NANAVATI BRANCH RAJKOT
Address:	GROUND FLOOR SHOP NO 57 58 59 JASAL COMPLEX 150 FT RING ROAD RAJKOT 360007
Telephone:	+91 94087 52194
Website:	<u>WWW.ICICIBANK.COM</u>
E-mail:	<u>SMIT.KARIA@ICICIBANK.COM</u>
Contact Person:	SMIT KARIA

Yours faithfully,

For ICICI BANK LIMITED


Name: SMIT KARIA
Designation: MANAGER
Place: RAJKOT