

Date: 22-10-2026

To,
The Board of Directors,
ANTALA INDUSTRIES LIMITED
Opp. Shreeji Tiles, Veraval (Shapar)
Kotda Sanghani, Rajkot, Gujarat 360024 India

VATSA CAPITAL VENTURE PRIVATE LIMITED
4-C/6, 2ND FLOOR NEW ROHTAK ROAD
New Delhi, Central Delhi Delhi 110005 India

(VATSA CAPITAL VENTURE PRIVATE LIMITED hereinafter referred to as the "Book Running Lead Manager" "Lead Manager" or "BRLM")

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of ANTALA INDUSTRIES LIMITED ("Company") consisting of Fresh Issue.

We, Axis Bank limited the undersigned, consent to act as escrow collection bank for the Issue / banker to the Issue / public issue bank / refund bank, and to our name being inserted as an escrow collection bank for the Issue/ public issue bank / refund bank / Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Securities and Exchange Board of India ("SEBI") and the BSE Limited where the Equity Shares are proposed to be listed (the "Stock Exchange") and the Registrar of Companies, Delhi (the "RoC") and other documents to be filed in respect of the Issue. The following details with respect to us may be disclosed in the RHP and Prospectus and any other Issue related materials:

Name: Axis Bank Ltd.
Address: Entire Ground Floor, Property Bearing No. 6, Block 4-C, Main Rohtak Road, Western Extension Area, Karol Bagh, New Delhi, Delhi, 110005
Tel: +919911568000
Email: NewRohtakRoad.Branchhead@axis.bank.in
Website: www.axisbank.com
Contact Person: Shivani Chaudhary
SEBI Registration Number: INBI000000017

We enclose a copy of our registration certificate as Annexure A and we further enclose a declaration regarding our registration with SEBI as Annexure B.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchange and any other regulatory or statutory authority as required by law.

This letter can be relied on by the Book Running lead manager and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Book Running Lead manager, appointed as such for the purpose of the Issue, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information

Yours Faithfully,

For and on behalf of Axis Bank Ltd

SHIVANI CHAUDHARY
AVP & Branch Head
SS No. 26599



Ground Floor C 4 6 Main Rohtak road Karol Bagh Karol Bagh New Delhi - Delhi - India 110005
REGISTERED OFFICE: "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange

Board of India as an AXIS Bank Limited Bankers to Issue & Sponsor Bank is true and correct.

Registration Number	L65110GJ1993PLC020769
Date of registration - Renewal of registration	06-02-2013
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the intermediaries	NO
Any enquiry / investigation being conducted by SEBI	NA
Details of any penalty imposed by SEBI	NO



Shivani
SHIVANI CHAUDHARY
 A/P & Branch Head
 SS No. 26599

