



ANTALA INDUSTRIES LIMITED

**REGISTERED OFFICE: - OPP. SHREEJI TILES, VERAVAL (SHAPAR),
RAJKOT, KOTDA SANGHANI, GUJARAT, INDIA, 360024**

**Website: <https://www.antalalimited.in>
CIN: U22208GJ2024PLC154065**

ANNUAL REPORT FOR FY 2025-26

COMPANY INFORMATION

S.No.	Particulars	
1	Name of the Company	ANTALA INDUSTRIES LIMITED
2	CIN of the Company	U22208GJ2024PLC154065
3	ROC Name	ROC Ahmedabad
4	Registration Number	154065
5	Company Category	Company limited by shares
6	Subcategory of the Company	Non-government company
7	Class of Company	Public
8	Date of Incorporation	05/08/2024
9	Registered Office	Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024
10	Whether Listed or Not	No
11	Authorised Capital (Rs)	15,00,00,000
12	Paid up Capital (Rs)	8,67,47,360
13	Date of last AGM	01/08/2026
14	Date of Balance Sheet	31/03/2026



NOTICE OF THE 2ND ANNUAL GENERAL MEETING

Notice is hereby given that the **2nd Annual General Meeting** of the Members of **ANTALA INDUSTRIES LIMITED** will be held on **Saturday, 1st August, 2026 at 11:30 A.M.** at the Registered Office of the Company situated at Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024.

Ordinary Business:

1. ADOPTION OF FINANCIAL STATEMENTS & REPORTS THEREON:

To consider and, if thought fit, to pass with or without modification, the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 134 of the Companies Act, 2013 the Standalone Financial Statements containing the Balance Sheet, Profit & Loss Account, Cash Flow Statements, Notes & Schedules appended thereto for the Financial Year ended March 31, 2026 together with the Board's Report and Auditor's Report thereon be and are hereby received, considered and adopted."

2. RE-APPOINTMENT OF MR. RAJESHKUMAR CHANDULAL ANTALA (DIN: 00612528), WHO RETIRES BY ROTATION AND, BEING ELIGIBLE, OFFERS HERSELF FOR RE-APPOINTMENT

To consider and, if thought fit, to pass with or without modification, the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") and the rules made thereunder, and the Articles of Association of the Company, **Mr. Rajeshkumar Chandulal Antala (DIN: 00612528)**, who retires by rotation at this Annual General Meeting and, being eligible, has offered himself for re-appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things and to execute such documents as may be necessary, proper or expedient to give effect to this resolution."

Special Business:

3. CHANGE IN DESIGNATION OF MR. VISHAL SAVIL VARIA (DIN: 10298741) FROM ADDITIONAL NON-EXECUTIVE INDEPENDENT DIRECTOR TO A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass with or without modification, the following resolution as an Ordinary Resolution:



"RESOLVED THAT pursuant to provisions of Sections 149, 150, 152, read with Schedule IV and all other applicable provisions, if any, of the Companies Act, 2013; rules thereof; and other applicable rules and regulations [including any statutory modification(s), amendment(s) or re-enactment thereof for the time being in force] and the Articles of Association of the Company, consent of the members be and is hereby accorded to change the designation of Mr. Vishal Savji Varia (DIN: 10298741) from Additional Non-Executive Independent Director to Non-Executive Independent Director who has given his consent to act as Director of the Company and Certificate of Independence pursuant to Section 149 of The Companies Act, 2013 and who is not Disqualified under Section 164 of companies Act, 2013, be and is hereby appointed as Non-Executive Independent Director of the Company, not be liable to retire by rotation, to hold office for a term of 5 (Five) consecutive years with effect from 18th June, 2026.

RESOLVED FURTHER THAT any Director of the Company be and is hereby severally authorised to file the necessary e-Forms with the Registrar of Companies and to do all such acts, deeds, matters and things as may be necessary, proper or expedient to give effect to this Resolution.

Place: **Rajkot**
Date: **27/07/2026**

By order of the Board
For Antala Industries Limited

ANTALA INDUSTRIES LTD


Rajeshkumar Chandulal Antala
DIRECTOR
Managing Director
DIN: 00612528

NOTES



1. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (the 'Act') and the Secretarial Standard - 2 on General Meeting ('SS-2'), setting out the material facts concerning each item of Ordinary / Special Business to be transacted at the meeting is annexed to this Notice.
2. A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.
Pursuant to the provisions of Section 105 of the Companies Act, 2013, a person can act as a proxy on behalf of not more than fifty members and holding in aggregate not more than ten percent of the total Share Capital of the Company. Members holding more than ten percent of the total Share Capital of the Company may appoint a single person as proxy, who shall not act as a proxy for any other Member. The instrument appointing Proxy as per the format included in the Annual Report should be returned to the Registered Office of the Company not less than FORTY-EIGHT HOURS before the time for holding the Meeting. A Proxy Form is annexed to this Report. Proxies submitted on behalf of limited companies, societies, etc., must be supported by an appropriate resolution/authority, as applicable.
3. Corporate members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorising their representative to attend and vote on their behalf at the Meeting.
4. In case of joint holder attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
5. This Notice and Annual Report is being sent to all the members whose name appears as on 24th July, 2026 in the register of members/beneficial owners as received from the Registrar and Transfer Agent of the Company.
6. Relevant documents referred to in the accompanying notice are open for inspection by the members at the Registered Office of the Company on all working days, (except Saturdays and Sundays) between 11.00 A.M. and 1.00 P.M. before the date of the Meeting and copies thereof shall also be available for inspection during the aforesaid period.
7. Shareholders can send their queries/complaints, if any, on an exclusive designated e-mail id: antalaindustrieslimited@gmail.com. The shareholders are requested to send their queries, if any, on Annual Report, to the Company Secretary, not less than 7 days before the date of meeting, so that the requisite information/explanations can be provided in time.



EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

The Board of directors after considering his suitability appointed Mr. Vishal Savji Varia at its meeting held on 18th June, 2026 subject to the approval of Shareholders in the ensuing General Meeting as a Non-Executive Independent Director of the company.

He is not disqualified from being appointed as a Director in terms of Section 164 of the Companies Act, 2013, and has given his consent to act as a Director. Further, the Company has received declarations from him stating that he meets the criteria of independence as prescribed in Section 149(6) of the Companies Act, 2013 and he has not been debarred or disqualified from holding the office as a Director by the Ministry of Corporate Affairs or any such statutory/regulatory authority.

In the opinion of the Board of Directors; he possesses integrity, expertise and experience and fulfills the conditions for the appointment as an Independent Director as specified under the Companies Act, 2013, as amended and he is independent of the management of the Company.

He holds a valid registration certificate with the Databank of Independent Directors.

BRIEF PROFILE OF MR. VISHAL SAVJI VARIA IS AS GIVEN BELOW:

Mr. Vishal Savji Varia (DIN: 10298741) S/o Mr. Varia Savji Narshi age 47 years. Mr. Vishal Savji Varia can play a pivotal role in advising the board of the Company on crucial decisions that may be undertaken by the Company on the Commercial side. He is not related to any of the Directors/ Key Managerial Personnel of the company.

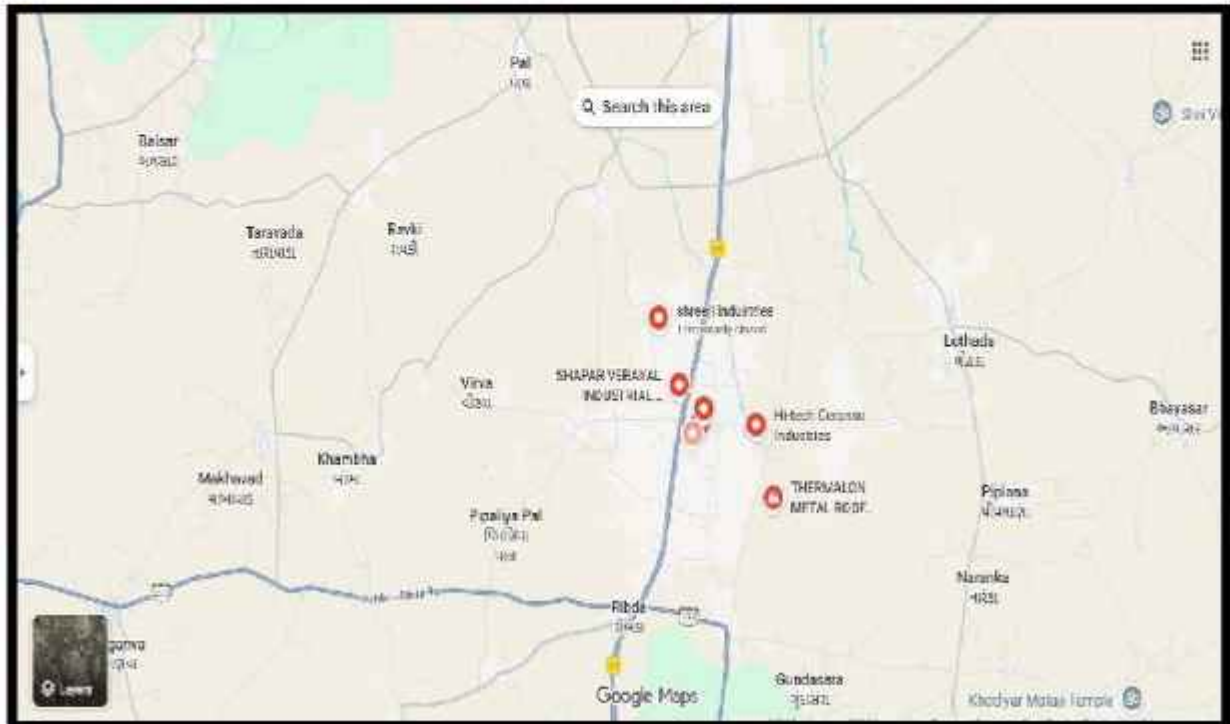
He fulfills the conditions for appointment as a director in the capacity of Independent Director as specified under the Companies Act, 2013, and is Independent of the Management and possesses appropriate experience and knowledge.

Further, Mr. Vishal Savji Varia has affirmed that he fulfills the necessary Criteria to appoint/continue as an Independent Director as per the Companies Act, 2013 as amended from time to time.



ROUTE MAP

2ND ANNUAL GENERAL MEETING OF ANTALA INDUSTRIES LIMITED





ATTENDANCE SLIP

Name of the Company: ANTALA INDUSTRIES LIMITED
Registered Office: Opp. Shreeji Tiles, Veraval (Shapar), Rajkot,
Kotda Sanghani, Gujarat, India, 360024
CIN: U22208GJ2024PLC154065

2ND ANNUAL GENERAL MEETING

We hereby accord my/our presence at the Annual General Meeting of the Company for the financial year 2025-26 at Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024 on Saturday, 1st August, 2026 at 11:30 A.M.

.....		
Member Folio No	Member's/ Proxy Name in Capital Letters	Members/Proxy
Signature		

Note:

Please complete the Folio No. and name, sign the attendance slip and handover at the attendance verification counter at the meeting hall.

PROXY FORM

(FORM MGT-11)

ANTALA INDUSTRIES LIMITED
CIN: U22208GJ2024PLC154065

Regd. Office: Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

I, We being the member(s) of Equity Shares of the above named company appoint

- 1) Name:
Address
Email ID Signature or falling him;
- 2) Name:
Address
Email ID Signature or falling him;

As my/ our proxy to attend and vote (on a poll) for me/ us and on my/ our behalf at the Annual General Meeting of the Company to be held at Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024 on Saturday, 1st August, 2026 at 11:30 A.M. and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	RESOLUTIONS	ASSENT	DISSENT
	Ordinary Business		
1.	ADOPTION OF FINANCIAL STATEMENTS & REPORTS THEREON		
2.	RE-APPOINTMENT OF MR. RAJESHKUMAR ANTALA (DIN: 00612528), WHO RETIRES BY ROTATION AND, BEING ELIGIBLE, OFFERS HERSELF FOR RE-APPOINTMENT		
	Special Business		
3.	CHANGE IN DESIGNATION OF MR. VISHAL SAVJI VARIA (DIN: 10298741) FROM ADDITIONAL NON-EXECUTIVE INDEPENDENT DIRECTOR TO A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY		

Signed this day of 2026

Signature of Shareholder

Signature of Proxy holder

Affix Revenue
Stamp of Rs. 1

Notes:

1. This form of Proxy in order to be effective should be duly completed and deposited at the registered office of the Company, not less than 48 hours before the commencement of the Meeting.
2. For the resolutions, explanatory statement and notes, please refer to the Notice of the 2nd Annual General Meeting. Please complete all details including details of member(s) in the above box before submission.



DIRECTORS' REPORT

To,
The Members
ANTALA INDUSTRIES LIMITED
Opp. Shreeji Tiles, Veraval (Shapar), Rajkot,
Kotda Sanghani, Gujarat, India, 360024

Your Directors are pleased to present the 2nd Annual Report of the Company together with the audited financial statements for the financial year ended **31st March 2026**.

1. FINANCIAL SUMMARY / HIGHLIGHTS

The result of operations and state of affairs of your Company for the Financial Year ended March 31, 2026 is summarized below:

<i>(Amount in Lakhs)</i>			
<i>Sr No.</i>	<i>Particulars</i>	<i>FY 2025-26</i>	<i>FY 2024-25</i>
(A)	Revenue from Operations	4740.47	2502.21
(B)	Other Income	12.89	11.24
(C)	Total Income (A+B)	4753.36	2513.45
(D)	Total expenses	4187.26	2298.89
(E)	Profit Before Tax (C-D)	566.10	214.56
(F)	Current Tax	(142.82)	(54.60)
(G)	Short/Excess Provision Of Last Year	-	(10.51)
(H)	DTA/(DTL)	0.34	0.60
(I)	Profit After Tax	423.63	150.05
(J)	Earnings per equity share	7.40	2.91

2. STATE OF COMPANY'S AFFAIRS

A brief description of the Company's business, operations, performance, and significant developments:

Antala Industries Limited, incorporated on 05th August, 2024, is engaged in the manufacturing, processing, trading, import and export of polymers, plastics, PP woven and BOPP packaging products, chemicals, resins and other allied industrial and chemical products.

During the year under review, the Company recorded Revenue from Operations of ₹4,740.47 Lakhs and earned a Profit of ₹423.63 Lakhs for the year ended 31st March, 2026, as compared to Revenue from Operations of ₹2,502.21 Lakhs and Profit of ₹150.05 Lakhs during the previous year ended 31st March, 2025. The Company witnessed significant growth in its revenue and profitability during the year, reflecting improved business performance and operational efficiency.

3. CHANGE IN THE NATURE OF BUSINESS, IF ANY

During the year under review, there was no change in the nature of the business of the Company.

4. SHARE CAPITAL

Authorized Share Capital:

As on 31st March, 2026, the Authorized Share Capital of the Company stood at ₹8,50,00,000/- (Indian Rupees Eight Crores Fifty Lakhs Only), divided into 85,00,000 (Eighty-Five Lakhs) Equity Shares of ₹10/- each.

Paid-up Share Capital:

During the financial year 2025-26, the Company made the following changes in its Paid-up Share Capital:

As on 1st April, 2025, the Paid-up Share Capital of the Company stood at ₹5,42,17,130/- (Indian Rupees Five Crore Forty-Two Lakh Seventeen Thousand One Hundred Thirty Only).

During the year, the Company issued equity shares on a preferential basis at an issue price of ₹15.45/- per equity share, as detailed below:

S. No.	Date	No. of Equity Shares Issued	Issue Price per Share	Total Consideration
1	06th January, 2026	13,54,923	₹15.45/-	20933560.35
2	12th January, 2026	3,81,877	₹15.45/-	5899999.65
3	22nd January, 2026	2,52,000	₹15.45/-	3893400
4	24th January, 2026	3,24,760	₹15.45/-	5017542
5	09th February, 2026	5,02,450	₹15.45/-	7762852.5
Total		28,16,010		₹4,35,07,354.50

Consequent to the above allotments, as on 31st March, 2026, the Paid-up Share Capital of the Company stood at ₹8,23,77,230/- (Indian Rupees Eight Crore Twenty-Three Lakh Seventy-Seven Thousand Two Hundred Thirty Only), divided into 82,37,723 Equity Shares of ₹10/- each.

5. DEPOSITS

During the year under review, your Company has not accepted any deposits, falling within the meaning of Section 73 of the Companies Act, 2013 and the Companies (Acceptance of Deposits) Rules, 2014.

6. DIVIDEND

For the year under review, the Directors do not recommend any dividend for the Financial Year 2025-26.

7. RESERVES

During the period under review, the Company has not transferred any amount to the General Reserve.



8. MATERIAL CHANGES AND COMMITMENT IF ANY AFFECTING THE FINANCIAL POSITION OF THE COMPANY OCCURRED AFTER THE FINANCIAL YEAR TO WHICH THIS FINANCIAL STATEMENTS RELATE AND BEFORE THE DATE OF THE REPORT

Subsequent to the close of the financial year ended March 31, 2026, the following material changes and commitments affecting the financial position and affairs of the Company occurred between April 1, 2026 and the date of this Report:

1. Increase in Authorised Share Capital:

The Authorised Share Capital of the Company was increased from ₹8,50,00,000/- (Rupees Eight Crore Fifty Lakhs Only), comprising 85,00,000 (Eighty-Five Lakhs) Equity Shares of ₹10/- each, to ₹9,50,00,000/- (Rupees Nine Crore Fifty Lakhs Only), comprising 95,00,000 (Ninety-Five Lakhs) Equity Shares of ₹10/- each, pursuant to the approval of the Members dated April 16, 2026.

Subsequently, the Authorised Share Capital of the Company was further increased from ₹9,50,00,000/- (Rupees Nine Crore Fifty Lakhs Only), comprising 95,00,000 (Ninety-Five Lakhs) Equity Shares of ₹10/- each, to ₹15,00,00,000/- (Rupees Fifteen Crore Only), comprising 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of ₹10/- each, pursuant to the approval of the Members dated July 2, 2026.

2. Issue and Allotment of Equity Shares through Rights Issue:

The Company allotted 4,37,013 (Four Lakh Thirty-Seven Thousand Thirteen) Equity Shares of face value of ₹10/- each at an issue price of ₹21.85/- per Equity Share, aggregating to ₹95,48,734.05/- (Rupees Ninety-Five Lakhs Forty-Eight Thousand Seven Hundred Thirty-Four and Five Paise Only), pursuant to the Rights Issue, on May 19, 2026.

3. Alteration of Articles of Association:

Pursuant to the approval of the Members dated July 2, 2026, the Articles of Association of the Company were altered by deleting Clause 27, Clause 48 and Clause 76, being provisions specifically applicable to a One Person Company (OPC), and inserting new Clauses 89 to 93 relating to the marking of specified securities as non-transferable pursuant to applicable laws.

4. Alteration of Memorandum of Association:

Pursuant to the approval of the Members dated July 2, 2026, the existing Clause Nos. 5 and 6 of Clause III(A) (Main Objects) of the Memorandum of Association of the Company were deleted, while the remaining clauses of Clause III(A) were retained without any change.

5. Proposed Initial Public Offer and Listing:

The Company has initiated the process for its proposed Initial Public Offer (IPO) and listing of its Equity Shares on the BSE SME Platform. Necessary resolutions in this regard were passed by the Board of Directors on June 8, 2026 and by the Members of the Company on July 2, 2026. The Company is in the process of completing the requisite regulatory and procedural formalities in connection with the proposed IPO and listing.

Except as stated above, there have been no other material changes or commitments affecting the financial position of the Company between the end of the financial year ended March 31, 2026 and the date of this Report.

9. **PARTICULARS OF CONTRACTS OR ARRANGEMENTS MADE WITH RELATED PARTIES**

During the year under review, contracts or arrangements entered into with the related party, as defined under section 2(76) of the Companies Act, 2013 were in the ordinary course of business on arm's length basis. Details of the transactions pursuant to compliance of section 134(3)(h) of the Companies Act, 2013 and Rule 8(2) of the Companies (Accounts) Rules, 2014 are annexed herewith as per "Annexure-I"

During the year the Company has not entered into any materially significant related party transactions which may have potential conflict with the interest of the Company at large. Suitable disclosures as required are provided in AS-18 which forms the part of the notes to the Financial Statement.

In line with the requirements of the Companies Act, 2013 and SEBI Listing Regulation 2015, the Company has formulated a Policy on Related Party Transactions which is also available on Company's Website at <https://antalalimited.in/>.

10. **CONSTITUTION OF BOARD OF DIRECTORS**

As on 31st March, 2026, the Board comprise of following directors on the Board:

DIN NO	Name of Director	Designation	Date of Appointment	Date of Resignation
00612528	Rajeshkumar Chandulal Antala	Managing Director	05/08/2024	-
00612567	Pankajkumar Chandulal Antala	Director	05/08/2024	-
10729960	Lataben Rajeshbhai Antala	Director	05/08/2024	-
11080452	Hetalben Pankajkumar Antala	Director	01/05/2025	-
10555187	Nikita Gaurav Tank	Independent Director	19/02/2025	-
10692753	Anjali Hukambhai Jeshani	Director	19/02/2025	-

Changes in the Composition of the Board of Directors:

During the financial year under review, the following changes occurred in the composition of the Board of Directors of the Company:

1. Mrs. Hetalben Pankajkumar Antala was appointed as a Director of the Company with effect from 1st May, 2025.
2. Mr. Sanjay Bhupatbhai Valgotar resigned from the position of Independent Director of the Company with effect from 20th August, 2025.



However, after the closure of the financial year and up to the date of this Report, the following changes occurred in the composition of the Board of Directors and Key Managerial Personnel of the Company:

1. Ms. Divya Jain was appointed as the Company Secretary of the Company with effect from 1st May, 2026.
2. Mr. Keval Bhai Arjan Bhai Chovatiya was appointed as the Chief Financial Officer (CFO) of the Company with effect from 1st May, 2026.
3. Mr. Pankaj Kumar Antala was redesignated from Director to Whole-time Director with effect from 8th June, 2026.
4. Mrs. Hetalben Pankajkumar Antala was redesignated from Director to Non-Executive Director with effect from 8th June, 2026.
5. Mrs. Lataben Rajeshbhai Antala was redesignated from Director to Non-Executive Director with effect from 8th June, 2026.
6. Mrs. Anjali Hukambhai Jeshani resigned from the position of Non-Executive Director of the Company with effect from 18th June, 2026.
7. Mr. Vishal Savji Varia was appointed as an Additional Director in the category of Non-Executive Independent Director with effect from 18th June, 2026.

Directors Liable to Retire by Rotation and be eligible to get reappointed:

Pursuant to the provisions of Section c and other applicable provisions of the Companies Act, 2013, read with the Articles of Association of the Company, one-third of the Directors who are liable to retire by rotation shall retire at every Annual General Meeting ("AGM") and, being eligible, may offer themselves for re-appointment.

Accordingly, **Mr. Rajeshkumar Chandulal Antala**, Director of the Company, is liable to retire by rotation at the ensuing Annual General Meeting of the Company and, being eligible, has offered himself for re-appointment.

The Board of Directors recommends the re-appointment of **Mr. Rajeshkumar Chandulal Antala** as Director of the Company for consideration and approval of the Members at the ensuing AGM. The Board is of the opinion that his continued association with the Company would be beneficial to the Company and accordingly recommends his re-appointment.

Committees of the Board

As on March 31, 2026, the provisions relating to constitution of the Audit Committee and Nomination and Remuneration Committee under Sections 177 and 178 of the Companies Act, 2013 were not applicable to the Company. Accordingly, no such Committees were constituted as at March 31, 2026.

11. NUMBER OF BOARD MEETINGS

During the year, eighteen (18) Board Meetings were convened and held on the following dates:

S.No.	Date of Meeting
1	11-04-2025
2	30-05-2025



3	20-06-2025
4	20-08-2025
5	25-08-2025
6	01-10-2025
7	28-10-2025
8	06-12-2025
9	08-12-2025
10	06-01-2026
11	12-01-2026
12	14-01-2026
13	22-01-2026
14	23-01-2026
15	24-01-2026
16	25-01-2026
17	09-02-2026
18	13-03-2026

The intervening gap between the Meetings was within the period prescribed under the Companies Act, 2013 i.e. 120 days.

The number of meetings attended by the Directors during the FY 2025-26 is as follows:

Sr. No.	Name of Director	No. of Board Meeting eligible to attend	No. of Meetings attended	No. Meeting in which absent
1.	Rajeshkumar Chandulal Antala	18	18	0
2.	Pankajkumar Chandulal Antala	18	18	0
3.	Lataben Rajeshbhai Antala	18	18	0
4.	Nikita Gaurav Tank	18	18	0
5.	Anjali Hukambhai Jeshani	18	18	0
6.	Sanjay Bhupatbhai Valgotar	3	3	0
7.	Hetalben Pankajkumar Antala	17	17	0

12. MEETINGS OF MEMBERS

During the year under review, the following General Meeting (GM) of the Company was held:

S.No	Meeting	Date of Meeting
1	Extra Ordinary General Meeting	01-05-2025
2	Extra Ordinary General Meeting	22-10-2025
3	Extra Ordinary General Meeting	31-12-2025
4	Annual General Meeting	31-12-2025
5	Extra Ordinary General Meeting	07-01-2026
6	Extra Ordinary General Meeting	20-01-2026
7	Extra Ordinary General Meeting	23-01-2026



8	Extra Ordinary General Meeting	25-01-2026
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13. DECLARATION BY AN INDEPENDENT DIRECTOR(S)

The Company has received necessary declarations from Ms. Nikita Gaurav Tank, Independent Director of the Company, confirming that she meets the criteria of independence as prescribed under Section 149(6) of the Companies Act, 2013 and the rules made thereunder.

The Board of Directors has taken on record the said declaration and is of the opinion that Ms. Nikita Gaurav Tank fulfils the conditions specified under the Companies Act, 2013 for her appointment as an Independent Director of the Company.

14. DETAILS OF SUBSIDIARY /JOINT VENTURES/ASSOCIATE COMPANIES

The Company does not have any Subsidiary, Joint Venture or Associate Company as at March 31, 2026.

15. AUDITORS & AUDITORS REPORT

STATUTORY AUDITORS

In terms of the provisions of Section 139 and other applicable provisions of the Companies Act, 2013, **M/s. Sunit M Chhatbar & Co., Chartered Accountants (FRN: 141068W)**, were appointed as the Statutory Auditors of the Company for a term of 5 (Five) consecutive years, commencing from the Financial Year 2025-26 and continuing up to the conclusion of the Sixth Annual General Meeting of the Company, covering the Financial Years 2025-26 to 2029-30.

The Auditor's Report for the financial year ended March 31, 2026, forms part of this Annual Report and is attached to the Board's Report. The Auditor's Report does not contain any qualification, reservation, adverse remark or disclaimer.

Further, there have been no instances of fraud reported by the Statutory Auditors under Section 143(12) of the Companies Act, 2013 during the financial year under review.

16. COMPANY'S POLICY RELATING TO DIRECTORS' APPOINTMENT, PAYMENT OF REMUNERATION AND DISCHARGE OF THEIR DUTIES

The provisions relating to constitution of the Nomination and Remuneration Committee under Section 178 of the Companies Act, 2013 are not applicable to the Company, as the Company does not fall within the prescribed class of companies requiring constitution of such Committee.

Accordingly, the provisions relating to formulation of a Nomination and Remuneration Policy under Section 178(3) of the Companies Act, 2013 are not applicable to the Company.

The disclosure requirements relating to managerial remuneration have been complied with, to the extent applicable to the Company.

17. COST RECORDS



The provisions relating to maintenance of cost records as specified under Section 148(1) of the Companies Act, 2013 read with the applicable rules are not applicable to the Company for the financial year under review.

18. **CORPORATE SOCIAL RESPONSIBILITY**

During the period under review the Company is not covered under the criteria of applicability of Corporate Social Responsibility pursuant to the provision of section 135 of the Companies Act, 2013.

19. **VIGIL MECHANISM**

During the financial year under review, the provisions relating to establishment of a Vigil Mechanism under Section 177(9) of the Companies Act, 2013 read with Rule 7 of the Companies (Meetings of Board and its Powers) Rules, 2014 were not applicable to the Company, as the Company did not fall within the prescribed class of companies requiring establishment of such mechanism.

20. **DISCLOSURE OF ANNUAL RETURN**

In accordance with Section 92(3) and Section 134(3)(a) of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, the Annual Return as on March 31, 2026 is available on the Company's website <https://antalalimited.in/>.

21. **DIRECTORS RESPONSIBILITY STATEMENT**

In accordance with the provisions of Section 134(5) of the Companies Act, 2013, the Board of Directors hereby submits its Directors' Responsibility Statement and confirms that:

a) In the preparation of the annual accounts for the financial year ended March 31, 2026, the applicable accounting standards have been followed along with the requirements set out under Schedule III to the Companies Act, 2013, and there are no material departures from the same;

b) The Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as at March 31, 2026 and of the profit and loss of the Company for the financial year ended on that date;

c) The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013, for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;

d) The Directors have prepared the annual accounts on a going concern basis;

e) The Directors have laid down internal financial controls to be followed by the Company and such internal financial controls are adequate and were operating effectively during the financial year ended March 31, 2026, to the extent applicable to the Company; and



f) The Directors have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively during the financial year ended March 31, 2026.

22. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO

The particulars as required under Section 134(3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014, relating to Conservation of Energy, Technology Absorption, Foreign Exchange Earnings and Outgo, are provided below:

Conservation of Energy

The Company is engaged in the business of manufacturing **PP woven fabrics, woven bags and BOPP laminated bags**, including BOPP Bags, BOPP Printing Rolls, BOPP Lamination Rolls, PP Woven Bags and PP Woven Lamination Rolls, using raw materials such as PP granules, LDPE granules, filler granules, BOPP film and PP woven fabric.

Considering the nature of the manufacturing activities undertaken by the Company, the Company continues to take reasonable measures for efficient utilisation of energy and to avoid unnecessary consumption of energy. During the financial year under review, there were **no significant investments or specific measures undertaken towards conservation of energy**. Accordingly, the particulars relating to conservation of energy are not significant for the purpose of disclosure.

Technology Absorption

The Company uses established manufacturing processes and technology for the production of PP woven fabrics, woven bags and BOPP laminated bags and related products.

During the financial year under review, there was **no significant technology absorption, adoption or innovation** requiring specific disclosure under the applicable provisions of the Companies Act, 2013. Accordingly, the particulars relating to technology absorption are Nil.

Foreign Exchange Earnings and Outgo

There were no foreign exchange earnings and no foreign exchange outgo during the financial year ended March 31, 2026.

23. RISK MANAGEMENT FRAMEWORK

The Company has a risk management framework to identify, assess and mitigate various business, operational, financial and compliance-related risks. The Company follows a proactive approach towards risk management and has appropriate systems and controls in place to minimise potential risks and protect the interests of its stakeholders. The framework is periodically reviewed by the management and the Board of Directors.

24. PARTICULARS OF LOANS GIVEN, INVESTMENTS MADE, GUARANTEES GIVEN AND SECURITIES PROVIDED



Pursuant to the provisions of Section 186 of the Companies Act, 2013, the particulars of loans given, investments made, guarantees given and securities provided, if any, during the financial year under review have been disclosed in the Notes to the Financial Statements.

25. PARTICULARS OF EMPLOYEES

The Provision of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, regarding statement of particulars of employees is not applicable on the Company.

26. DISCLOSURE UNDER SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013

Our Company has always believed in providing a safe and harassment free workplace for every individual working in the Company premises. Company always endeavors to create and provide an environment that is free from any discrimination and harassment.

The policy on prevention of sexual harassment at workplace aims at prevention of harassment of employees {whether permanent, temporary, ad-hoc, consultants, interns or contract workers irrespective of gender} and lays down the guidelines for identification, reporting and prevention of undesired behavior.

The following is a summary of sexual harassment complaints received and disposed of during the year ended March 31, 2026:

S. No.	Particulars	Number of complaints
a)	number of complaints of sexual harassment received in the year;	Nil
b)	number of complaints disposed off during the year; and	Nil
c)	number of cases pending for more than ninety days	NA

27. DETAILS IN RESPECT OF FRAUDS REPORTED BY AUDITORS UNDER SUB-SECTION (12) OF SECTION 143 OTHER THAN THOSE WHICH ARE REPORTABLE TO THE CENTRAL GOVERNMENT

During the year under review, the Statutory Auditor in their report have not reported any instances of frauds committed in the Company by its Officers or Employees under section 143(12) of the Companies Act, 2013.

28. SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS OR TRIBUNALS IMPACTING THE GOING CONCERN STATUS AND COMPANY'S OPERATIONS IN FUTURE

No orders were passed by any Regulators or Courts or Tribunals which impact the going concern status and Company's operations in future.

29. INTERNAL FINANCIAL CONTROLS



During the financial year under review, the Company maintained adequate internal financial controls with reference to the financial statements, commensurate with the size and nature of its business. The internal financial controls are designed to ensure the accuracy and completeness of accounting records, safeguard the Company's assets and support the preparation of reliable financial statements.

30. COMPLIANCE WITH SECRETARIAL STANDARD

The Company has Complied with the applicable Secretarial Standards (as amended from time to time) on meetings of the Board of Directors and Meeting of Shareholders (EGM/AGM) i.e. SS-1 and SS-2 issued by The Institute of Company Secretaries of India and approved by Central Government under section 118(10) of the Companies Act, 2013.

31. MATERNITY BENEFIT

The Company affirms that it has duly complied with all provisions of the Maternity Benefit Act, 1961, and has extended all statutory benefits to eligible women employees during the year.

32. DETAILS OF APPLICATION MADE OR ANY PROCEEDINGS PENDING UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016 DURING THE YEAR ALONG WITH THEIR STATUS AS AT THE END OF THE FINANCIAL YEAR

During the reporting period, no application made or any proceeding is pending under the Insolvency and Bankruptcy Code, 2016 (31 of 2016).

33. DETAILS OF DIFFERENCE BETWEEN AMOUNT OF THE VALUATION DONE AT THE TIME OF ONE TIME SETTLEMENT AND THE VALUATION DONE WHILE TAKING LOAN FROM THE BANKS OR FINANCIAL INSTITUTIONS ALONG WITH REASONS THEREOF

During the reporting period, no such valuation has been conducted in the financial year.

34. ACKNOWLEDGEMENTS

Your Directors place on record their sincere thanks to bankers, business associates, consultants, and various Government Authorities for their continued support extended to your Company's activities during the year under review. Your Directors also acknowledge gratefully the shareholders for their support and confidence reposed on the Company.

ANTALA INDUSTRIES LTD.
ANTALA INDUSTRIES LTD.
DIRECTOR

For and Behalf of Board
ANTALA INDUSTRIES LIMITED
DIRECTOR

PANKAJ KUMAR CHANDULAL
ANTALA
Whole Time Director
DIN: 00612567

RAJESH KUMAR CHANDULAL
ANTALA
Managing Director
DIN: 00612528

Date: 27/07/2026
Place: Rajkot

ANNEXURE-I

Form AOC-2

(Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014)

Form for disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 including certain arm's length transactions under third proviso thereto

1. Details of contracts or arrangement or transactions not at arm's length basis:

a.	Name(s) of the related party and nature of relationship	-
b.	Nature of contracts/arrangements/transactions	-
c.	Duration of the contracts / arrangements/transactions	-
d.	Salient terms of the contracts or arrangements or transactions including the value, if any - N.A.	-
e.	Justification for entering into such contracts or arrangements or transactions	-
f.	date(s) of approval by the Board-	-
g.	Amount paid as advances, if any: N.A.	-
h.	Date on which the special resolution was passed in general meeting as required under first proviso to section 188	-

2. Details of Material contracts or arrangements or transactions at arm's length basis:

a.	Name(s) of the related party	Nature of relationship
b.	Nature of contracts/arrangements/transactions	-
	Related Party Transaction to KMP's	-
	Rent Paid	-
	Purchase	-
c.	Duration of the contracts / arrangements/transactions	-
d.	Salient terms of the contracts or arrangements or transactions including the value, if any	-
e.	Justification for entering into such contracts or arrangements or transactions	-
f.	Date(s) of approval by the Board	-
g.	Amount paid as advances, if any:	-
h.	Date on which the special resolution was passed in general meeting as required under first proviso to section 188	-



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CIN: U22208GJ2024PLC124062

Antala
Industries Limited

ANTALA INDUSTRIES LTD

For and Behalf of Board
ANTALA INDUSTRIES LIMITED

DIRECTOR

ANTALA INDUSTRIES LTD

Pankaj Kumar Chandulal

Rajesh Kumar Chandulal

Date: 27/07/2026
Place: Rajkot

PANKAJKUMAR CHANDULAL
DIRECTOR ANTALA

Whole Time Director
DIN: 00612567

RAJESHKUMAR CHANDULAL
DIRECTOR ANTALA
Managing Director
DIN: 00612528



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Gokul, Govind nagar St No 4, Gandhigram, Rajkot - 360007

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INDEPENDENT AUDITOR'S REPORT

To the Members of
ANTALA INDUSTRIES LIMITED

I. Report on the Audit of the Financial Statements

Opinion

We have audited the financial statements of **ANTALA INDUSTRIES LIMITED** Company ("the Company"), which comprise the balance sheet as at 31st March, 2026, the statement of profit and loss for the year end and the statement of cash flows for the year ended on that date, and notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Companies Act, 2013 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026 and its profit and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are independent of the Company in accordance with the *Code of Ethics* issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on financial statements.

Key Audit Matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have nothing to communicate in this regard.





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Information Other than the Financial Statements and Auditor's Report Thereon

The Company's Board of Directors are responsible for the preparation of the other information. The other information comprises the information included in the Board's Report, but does not include the Financial Statements and our auditor's report thereon. Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Standalone Financial Statements

The Company's Board of Directors are responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance, and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.





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Auditor's Responsibilities for the Audit of the Financial Statements

1. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
 - Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
2. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
3. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.





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4. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

II. Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), as amended, issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the "Annexure A" a statement on the matters specified in paragraphs 3 and 4 of the Order, to extent applicable.
2. As required by section 143 (3) of the Act, we report that:
- a. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b. In our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;
 - c. The Balance Sheet, The Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account;
 - d. In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
 - e. On the basis of written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors are disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164 (2) of the Act.
 - f. With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate report in "Annexure B".
 - g. With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended:

In our opinion and to the best of our information and according to the explanations given to us, the





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company has paid remuneration to its directors during the year as provisions of section 197 of the Act.

h. With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company does not have any pending litigations which would impact its financial position;

ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

iv. (a) The Management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(c) Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e), as provided under (a) and (b) above, contain any material misstatement.

v. No dividend declared or paid during the year by the Company. So reporting under this clause is not required.





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vi. Based on our examination which included test checks, the company has used an accounting software for maintaining its books of account which has no a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software.

Place: Rajkot

Date: 27/07/2026

For, SUNIT M CHHATBAR & CO

Chartered Accountants

FRN No. 141068W



CA Sunit M Chhatbar

Proprietor

M. No. 166095

UDIN: 26166095UTFPJX7990



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"Annexure A" to the Independent Auditors' Report

Referred to in paragraph 1 under 'Report on Other Legal & Regulatory Requirement' section of our report to the members of ANTALA INDUSTRIES LIMITED of even date:

In terms of the information and explanations sought by us and given by the company and the books and records examined by us in the normal course of audit and to the best of our knowledge and belief, we state that:

- i. (a) (A) The Company has maintained proper records showing full particulars, including quantitative details and situation of Property, Plant and Equipment;
(B) The company is not having any Intangible Asset. Therefore, the provisions of Clause (i) (a)(B) of paragraph 3 of the order are not applicable to the company;
- (b) The Company has a program of verification to cover all the items of Property, Plant and Equipment in a phased manner over a period of three years, which, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. Pursuant to the program, certain items of Property, Plant and Equipment's were physically verified by the management during the year. According to the information and explanations given to us, no material discrepancies were noticed on such verification.
- (c) According to the information and explanations given to us, the records examined by us and based on the examination of the conveyance deeds provided to us, we report that, the title deeds, comprising all the immovable properties of land and buildings which are freehold, are held in the name of the Company as at the balance sheet date.
- (d) As explained to us, the Company has not revalued its Property, Plant and Equipment (including Right of Use assets) or intangible assets or both during the year, hence reporting under this clause is not required.
- (e) According to the information and explanations given to us, No proceedings has been initiated or are pending against the company under the Benami Transactions (Prohibition) Act, 1988 and rules made thereunder, hence reporting under this clause is not required.
- ii. (a) As explained to us, the inventory has been physically verified at reasonable intervals during the year by the management. The discrepancies noticed on verification between the physical stocks





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and the book records were not exceeding 10% in aggregate for each class of Inventory. The discrepancies have been properly dealt with in the books of accounts.

(b) The Company has not been sanctioned working capital limits in excess of 5 crore, in aggregate, at any points of time during the year, from banks or financial institutions on the basis of security of current assets and hence reporting under clause 3(ii)(b) of the Order is not applicable.

- iii. The company has made investments in, provided any guarantee or security granted any loans or advances in the nature of loans, secured or unsecured to companies, firms, LLPs, or any other parties.
- iv. In our opinion and according to information and explanation given to us, the company has not given any Corporate Guarantee to a financial institution for the loans taken by the directors. Thus the provisions of section 185 and 186 of The Companies Act, 2013 in respect of loans and advances given, investment made and guarantees and securities given to directors including entities in which they are interested are applicable to the company.
- v. In our opinion and according to the information and explanations given to us, the company has not accepted any deposits and accordingly paragraph 3 (v) of the order is not applicable.
- vi. In our opinion and according to the information and explanations given to us, maintenance of cost records has been specified by the Central Government under sub-section (1) of section 148 of Companies Act is not applicable, hence reporting under this clause is not required.
- vii. (a) According to information and explanations given to us and on the basis of our examination of the books of account, and records, the Company has not requirement to depositing undisputed statutory dues including Provident Fund, Employees State Insurance, Sales tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax, GST, Cess and any other statutory dues with the appropriate authorities. According to the information and explanations given to us, no undisputed amounts payable in respect of the above were in arrears as at reporting date for a period of more than six months from the date on when they become payable.
- viii. According to the information and explanation given to us and the records of the company examined by us, there are no transactions which are not recorded in the books of accounts and disclosed or surrendered as income during the year in the tax assessment under the Income Tax Act, 1961. Accordingly, paragraph 3 (viii) of the order is not applicable.





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- ix. (a) In our opinion and according to the information and explanations given to us, the Company has not defaulted in the repayment of loans or other borrowings or in the payment of interest thereon to any lender. Accordingly, reporting under this clause is not required.
- (b) According to the information and explanation given to us, the company has not been declared as a wilful defaulter by any bank or financial institution or other lender;
- (c) According to the information and explanation given to us, the company has utilized the amount of term loans for the purpose for which they were obtained;
- (d) According to the information and explanation given to us, the company has not utilized the short term funds for long term purpose.
- (e) According to the information and explanation given to us, the company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures.
- (f) According to the information and explanation given to us, the company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies.
- x. (a) During the year, the Company has not raised any funds through Initial Public offer or Further Public Offer (Including debt instruments). Accordingly, reporting under clause X(a) of paragraph 3 of the Oder does not arise.
- (b) According to the information and explanations given to us and based on our examination of the records of the company, the company has not made any preferential allotment or private placement of shares or convertible debentures (fully, partially or optionally convertible) during the year. Accordingly, reporting under this clause is not required.
- xi. (a) Based upon the audit procedures performed and according to the information and representation given to us by the management, no fraud by the company or any fraud on the company has been noticed or reported during the year.
- (b) Based upon the audit procedures performed and according to the information and explanations given to us, as no fraud has been noticed during the year, there is no requirement to file report under section 143 (12) of The Companies Act in Form ADT-4 as prescribed under rule 13 of





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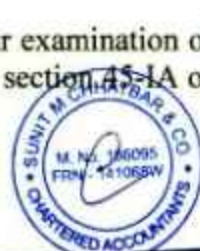
Companies (Audit and Auditors) Rules, 2014 with the Central Government.

(c) Based upon the audit procedures performed and according to the information and explanations given to us, No whistle-blower complaints has been received by the company during the year.

- xii. In our opinion, the Company is not a Nidhi Company. Therefore, the provisions of clause 3 (xii) of the Order are not applicable to the Company.
- xiii. According to the information and representation given to us by the management and based on our examination of the records of the company, following are the Related Parties:

Names of the Party	Relation
Excel Enterprise	Promoters & Directors
Hetalben Pankajbhai Antala	Promoters & Directors
RajeshKumar Chandulal Antala	Promoters & Directors
Lataben Rajeshbhai Antala	Promoters & Directors
SHAILY RAJESHKUMAR ANTALA	Promoters & Directors
NEVIL PANKAJKUMAR ANTALA	Promoters & Directors
AARYAN RAJESHKUMAR ANTALA	Promoters & Directors
PankajKumar Chandulal Antala (HUF)	HUF of Director
Shree Industries	Proprietorship of Director
Diya Overseas	Proprietorship of Director
Excel Enterprise	Proprietorship of Director
Prabhaben C Antala	Proprietorship of Director
Perfact woven sack pvt ltd	Entity under common control

- xiv. (a) In our opinion the company has an adequate internal audit system commensurate with the size and the nature of its business.
- (b) We have not taken internal audit reports as no internal auditor required to the company during the year hence reporting not required.
- xv. According to the information and explanations given to us and based on our examination of the records of the company, the company has not entered into non-cash transactions with directors or persons connected with them. Accordingly, paragraph 3(xv) of the order is not applicable.
- xvi. (a) According to the information and explanations given to us and based on our examination of the records of the company, the company is not required to be registered under section 45-1A of





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the Reserve Bank of India Act 1934.

(b) According to the information and explanations given to us and based on our examination of the records of the company, the company has not conducted any Non-Banking Financial or Housing Finance activities without a valid Certificate of Registration (CoR) from the Reserve Bank of India as per the reserve Bank of India Act, 1934.

(c) In our opinion, the Company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India.

(d) In our opinion, the Company is not a Core Investment Company (CIC) hence reporting under this clause is not required.

- xvii. According to the information and explanations given to us and based on our examination of the records of the company, the Company has not incurred cash losses in the financial year and in the immediately preceding financial year.
- xviii. According to the information and explanations given to us and based on our examination of the records of the Company, there has been no resignation of the statutory auditor during the year 25-26.
- xix. No material uncertainty exists as on the date of the audit report that company is capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of 1 year from the balance sheet date.
- xx. In our opinion and according to the information and explanations given to us, there is no unspent amount under sub-section (5) of section 135 of the Companies Act, 2013 pursuant to any project. Accordingly, clauses 3(xx)(a) and 3(xx)(b) of the Order are not applicable.





SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot - 360007

E-Mail - Chhatbar.sunit@gmail.com

Mo. 9033927693

- xxi. According to the information and explanations given to us and based on our examination of the records of the company, Company is not required to prepare Consolidated Financial Statements. Accordingly, reporting under this clause is not required.

Place: Rajkot
Date: 27/07/2026

For SUNIT M CHHATBAR & CO

Chartered Accountants

FRN: 141068W



CA Sunit M Chhatbar

Proprietor

M. No.: 166095

UDIN: 26166095UTFPJX7990



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“Annexure B” to the Independent Auditor’s Report

(Referred to in paragraph 2 (f) under ‘Report on other legal and regulatory requirements’ section of our report to the Members of **ANTALA INDUSTRIES LIMITED** of even date)

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 (“the Act”)

We have audited the internal financial controls over financial reporting of **ANTALA INDUSTRIES LIMITED** (“the Company”) as of March 31, 2026 in conjunction with our audit of the financial statements of the Company for the year ended on that date.

Management’s Responsibility for Internal Financial Controls

The Company’s management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company’s policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors’ Responsibility

Our responsibility is to express an opinion on the Company’s internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the “Guidance Note”) and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor’s judgment, including the assessment of the risks





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of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the AS financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2026, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.





SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot - 360007

E-Mail - Chhatbar.sunit@gmail.com

Mo. 9033927693

Place: Rajkot
Date: 27/07/2026

For, SUNIT M CHHATBAR & CO

Chartered Accountants

FRN: 141068W



CA Sunit M Chhatbar

Proprietor

M.No.: 166095

UDIN: 26166095UTFPJX7990

ANTALA INDUSTRIES LIMITED
CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024

BALANCE SHEET AS AT 31/03/2026

(Amount in INR Lakh)

Particulars	Note No.	Figures as at the end of current reporting period - 31-03-2026	Figures as at the end of previous reporting period - 31-03-2025
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	1	823.77	542.17
(b) Reserves and Surplus	2	879.11	302.01
(c) Money received against Share Warrants		-	-
(2) Share Application Money Pending Allotment		-	-
(3) Non-Current Liabilities			
(a) Long-Term Borrowings	3	97.40	111.94
(b) Deferred Tax Liabilities (Net)		-	-
(c) Other Long Term Liabilities	4	-	-
(d) Long-Term Provisions	5	6.28	4.23
(4) Current Liabilities			
(a) Short-Term Borrowings	6	321.54	216.56
(b) Trade Payables -	7	-	-
(A) Total outstanding dues of MSME		-	-
(B) Total outstanding dues of Other than MSME		497.83	351.11
(c) Other Current Liabilities	8	23.09	16.13
(d) Short-Term Provisions	9	192.47	50.54
Total Equity and Liabilities		2,841.49	1,594.70
II. ASSETS			
(1) Non-Current Assets			
(a) Property, Plant and Equipment and Intangible Assets	10		
(i) Property, Plant and Equipment		288.39	150.97
(ii) Intangible Assets		-	-
(iii) Capital Work-in-Progress		-	-
(iv) Intangible Assets Under Development		-	-
(b) Non-Current Investments	11	8.93	-
(c) Deferred Tax Assets (Net)		4.33	3.99
(d) Long-term Loans and Advances	12	-	-
(e) Other Non-Current Assets	13	7.40	7.40
(2) Current Assets			
(a) Current Investments	14	-	-
(b) Inventories	15	1,392.32	670.50
(c) Trade Receivables	16	517.99	352.69
(d) Cash and Cash Equivalents	17	88.21	258.71
(e) Short-Term Loans and Advances	18	494.76	135.38
(f) Other Current Assets	19	39.16	15.05
Total Assets		2,841.49	1,594.70

Contingent Liabilities and Commitments

20

See accompanying notes to the Financial Statements

For and on Behalf of the Board of Directors of
ANTALA INDUSTRIES LIMITED

As per our report of even date.

For SUNIT M CHHATBAR & CO

Chartered Accountants

Firm's Registration No. - 141068W

ANTALA INDUSTRIES LTD

ANTALA INDUSTRIES LTD

Antalape
DIRECTOR

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DIRECTOR



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RAJESHKUMAR ANTALA
Managing Director, DIN No - 00612528

PANKAJKUMAR ANTALA
Director, DIN No - 00612567

CA Sunit M. Chhatbar)

Proprietor

Membership No. - 166095

UDIN: 26166095UTFPJX7990

Place : Rajkot

Date : 27/07/2026

Chavatiya

KEVAL CHOVIATYA
CFO
PAN - AVYPC1435C



Divya Jain

DIVYA JAIN
CS
ACS - 62586

ANTALA INDUSTRIES LIMITED
CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024

STATEMENT OF PROFIT & LOSS FOR THE YEAR ENDED 31ST MARCH 2026

(Amount in INR Lakh)

Particulars	Note No.	Figures for the current reporting period - 31-03-2026	Figure for the previous reporting period - 31-03-2025
I Revenue From Operations	A	4,740.47	2,502.21
II Other Income	B	12.89	11.24
III Total Income (I+II)	-	4,753.36	2,513.45
IV EXPENSES:			
Cost of Materials Consumed	C	4,257.94	2,436.31
Purchase of Stock-in-Trade	D	-	-
Change in inventory of finished goods	E	(292.54)	(233.85)
Change in inventory of Work-in-progress & Stock-in-Trade	F	-	-
Employee Benefits Expenses	G	65.90	24.90
Finance costs	H	30.09	11.84
Depreciation and amortization expenses	I	39.73	19.20
Other Expenses	J	86.13	40.49
IV Total expenses	-	4,187.26	2,298.89
V Profit/(Loss) before exceptional items and tax	(III-IV)	566.10	214.56
VI Exceptional Items	K	-	-
VII Profit before extraordinary items and tax	(V - VI)	566.10	214.56
VIII Extraordinary items	L	-	-
IX Profit/(Loss) before tax	(VII-VIII)	566.10	214.56
X Tax expense: -			
(1) Current Tax		142.82	54.60
(2) Short/Excess Provision Of Last Year		-	(10.51)
(3) Deferred Tax Assets / (Liabilities)	DTA/(DTL)	0.34	0.60
XI Profit/(Loss) for the period from continuing operation	(IX-X)	423.63	150.05
XII Profit/(Loss) for discontinued operation		-	-
XIII Tax expenses of discontinued operations		-	-
XIV Profit/(Loss) form Discontinued operation (after tax)	(XII-XIII)	-	-
XV Profit/(Loss) for the period	(XI+XIV)	423.63	150.05
XVI Earnings per equity share:			
(1) Basic	In Rs.	7.40	2.91
(2) Diluted	In Rs.	7.40	2.91

See accompanying notes to the Financial Statements

For and on Behalf of the Board of Directors of
ANTALA INDUSTRIES LIMITED

ANTALA INDUSTRIES LTD

Antalake

DIRECTOR

RAJESHKUMAR ANTALA
Managing Director, DIN No - 00612528

KEVAL CHOVIATYA
CFO
PAN - AVYPC1435C



ANTALA INDUSTRIES LTD

Antalake

DIRECTOR

PANKAJKUMAR ANTALA
Director, DIN No - 00612567



Divya Jain

DIVYA JAIN
CS
ACS - 62586

As per our report of even date,
For SUNIT M CHHATBAR & CO
Chartered Accountants
Firm's Registration No. - 141068W



Sunit M Chhatbar

CA Sunit M. Chhatbar)
Proprietor
Membership No. - 166095
UDIN: 26166095UTFPJX7990
Place : Rajkot
Date : 27/07/2026

ANTALA INDUSTRIES LIMITED
CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024

Cash Flow Statement as on 31/03/2026

Particulars	Amount in Lakh	
	INR	INR
A : CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax		566.10
Add : Depreciation	39.73	
Add : Loss on sale of Assets	-	
Add : Interest expense	30.09	
Add : Others if any	-	69.82
Less : Interest income	8.40	
Less : Profit on sale of Assets	-	
Less : Others if any	-	8.40
Operating profit before working capital changes		627.52
Adjustments for:		
Decrease/(Increase) in Receivables	(165.30)	
Decrease/(Increase) in Inventories	(721.82)	
Increase in Long & Short Term Advances & Investment	(359.38)	
Increase/(Decrease) in Payables	295.60	(950.90)
Cash generated from operations		(323.38)
Income Tax paid		(142.82)
Cash flow before extraordinary item		(466.19)
Proceeds from earthquake disaster settlement		-
Net Cash flow from Operating activities		(466.19)
B : CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(184.15)	
Sale of Fixed Assets	7.00	
Increase in other Current & NON Current Assets	(24.11)	
Movement in Investment	(8.93)	
Add : Interest income	8.40	
Net Cash used in Investing activities		(201.78)
C : CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	281.60	
Proceeds from Long term Borrowings	(12.49)	
Proceeds from Short term Borrowings	104.98	
Subsidy & Other Rserve	153.47	
Interest paid	(30.09)	
Net Cash used in financing activities		497.47
Net increase in Cash & Cash Equivalents		(170.50)
Cash and Cash equivalents as at	31/03/2025	258.71
Cash and Cash equivalents as at	31/03/2026	88.21
Cash & Cash Equivalents	As on	31/03/2025
	31/03/2026	
Cash in Hand	15.35	35.74
Cash at Bank	72.86	222.97
Cash & Cash equivalents as stated	88.21	258.71

See accompanying notes to the Financial Statements

For and on Behalf of the Board of Directors of
ANTALA INDUSTRIES LIMITED

As per our report of even date.
For SUNIT M CHHATBAR & CO
Chartered Accountants

ANTALA INDUSTRIES LTD

ANTALA INDUSTRIES LTD

Firm's Registration No. - 141068W

Antalake
DIRECTOR

Antalake



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RAJESHKUMAR ANTALA
Managing Director, DIN No - 00612528

PANKAJKUMAR ANTALA OR
Director, DIN No - 00612567

CA Sunit M. Chhatbar)
Proprietor

Membership No. - 166095
UDIN: 26166095UTFPJX7990

Place : Rajkot
Date : 27/07/2026

Chenues

Divya Jain

DIVYA JAIN
CS
ACS - 62586

KEVAL CHOVIYA
CFO
PAN - AVYPC1435C



ANTALA INDUSTRIES LIMITED
CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

Particulars	(Amount in INR Lakh)	
	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 1		
Share Capital		
AUTHORISED SHARE CAPITAL		
85,00,000 Equity Shares of face value of Rs. 10 Each	850.00	850.00
ISSUED, SUBSCRIBED & FULLY PAID UP CAPITAL		
82,37,723 Equity Shares of face value of Rs. 10 Each	823.77	542.17
Total	823.77	542.17

(a) Reconciliation of Number of shares at the beginning and at the end of the reporting period :

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Number Of Equity Shares as at the beginning of the Financial year	54,21,713.00	-
Add : Number of Shares Issued during the period	28,16,010.00	54,21,713.00
Less : Number of Shares Bought Back during the period	-	-
Number Of Equity Shares as at the end of the financial Years	82,37,723.00	54,21,713.00

(b) Rights, Preferences and Restrictions attached to Equity Shares :

The company has only one class of equity share having par value of Rs.10 per share. Each holder of the equity share is entitled to one vote per share. Whenever the company declares dividend it will be paid in Indian Rupees.
In the event of liquidation of the Company, the holders of Equity Shares will be entitled to receive any of the remaining assets of the Company, after distribution of all preferential amounts. However, no such preferential amounts exist currently. The distribution will be in proportion to the number of Equity Shares held by the Shareholders.

(c) Details of Shares held by its Holding company & Subsidiaries Company etc.. :

SL NO.	Name of the Share Holders	No of Share	% of Share 31/03/2026	% of Share 31/03/2025
	NIL	0	0.00%	0.00%
	Total	0	0.00%	0.00%

(d) Details of Shareholders holding more than 5% Shares in the company at the end of Reporting Period :

SL NO.	Name of the Share Holders	No of Share	% of Share 31/03/2026	% of Share 31/03/2025
1	Rajeshbhai Chandubhai Antala	4537770	55.09%	83.70%
2	Hetalben Pankajbhai Antala	446447	5.42%	0.00%
	Total	4984217	55.09%	83.70%



ANTALA INDUSTRIES LIMITED

CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026**

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
-------------	-----------------------------	-----------------------------

(e) Details of Shares held by the Promoters at the end of the year 2025-26 :

SL NO.	Name of the Share Holders	31/03/2026		
		No of Share	% of Total Share	% change During the Year
1	Aaryan Rajeshkumar Antala	265643	3.22%	186973%
2	Hetalben Pankajbhai Antala	446447	5.42%	277%
3	Lataben Rajeshbhai Antala	344117	4.18%	358%
4	Nevil Pankajkumar Anatala	375572	4.56%	197%
5	Pankajkumar Chandubhai Antala	315506	3.83%	38%
6	Rajeshbhai Chandubhai Antala	4537770	55.09%	0%
7	Shaily Rajeshkumar Antala	40723	0.49%	28578%
Total		6325778	76.79%	-

NOTE : % change During the Year has been computed with respect to the number at the beginning of the year.**(f) Details of Shares held by Promoters at the end of the year 2024-25 :**

SL NO.	Name of the Share Holders	31/03/2025		
		No of Share	% of Total Share	% change During the Year
	Aaryan Rajeshkumar Antala	142	0.00%	0.00%
	Hetalben Pankajbhai Antala	118292	2.18%	0.00%
	Lataben Rajeshbhai Antala	75185	1.39%	0.00%
	Nevil Pankajkumar Anatala	126380	2.33%	0.00%
	Pankajkumar Chandubhai Antala	228580	4.22%	0.00%
	Rajeshbhai Chandubhai Antala	4537770	83.70%	0.00%
	Shaily Rajeshkumar Antala	142	0.00%	0.00%
Total		5086491	93.82	-

NOTE : % change During the Year has been computed with respect to the number at the beginning of the year.**(g) Details of Shares reserved under options and contracts/commitments :**

Particulars		No of Share at 31/03/2026	No of Share at 31/03/2025
1	ESOPs (Employee Stock Option Plan)	0.00	0.00
2	Convertible Debentures	0.00	0.00
3	Shareholders Agreement with.....Dated	0.00	0.00
Total		0.00	0.00

NOTE : Terms and condition if any is mentioned int the Significant accounting policy separately**(h) Details of Shares Issues , Bought Back & Bonus Share Issue - Other than Cash in the Last 5 Years :**

Particulars		Agreegate no of Share	Class of Share
1	Share Issued Other than in Cash	Equity Share	0
2	Share Bought Back	Equity Share	0
3	Bonus Share Issued	Equity Share	1504455
			1504455



ANTALA INDUSTRIES LIMITED

CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026**

(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 2		
Reserves & Surplus		
(a) Capital Reserves		
Opening balance	-	-
Add : Addition during the year	-	-
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	A	-
(b) Capital Redemption Reserve		
Opening balance	-	-
Add : Addition during the year	-	-
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	B	-
(c) Securities Premium		
Opening balance	117.95	-
Add : Addition during the year	153.47	117.95
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	C	117.95
(d) Debenture Redemption Reserve		
Opening balance	-	-
Add : Addition during the year	-	-
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	D	-
(e) Revaluation Reserve		
Opening balance	-	-
Add : Addition during the year	-	-
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	E	-
(f) Share Options Outstanding Account		
Opening balance	-	-
Add : Addition during the year	-	-
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	F	-
(g) Other :- Capital Subsidy		
Opening balance	-	-
Add : Addition during the year	-	-
Less : Deduction during the year	-	-
Closing Balance at the end of of the year	G	-
(h) Surplus (Statement of Profit & Loss)		
Opening balance	184.07	34.02
Add : Net Profit/(Loss) for the current year	423.63	150.05
	607.70	184.07
Less : Transfer to IT provision	-	-
Less : Transfer	-	-
Less : Bonus Share	-	-
Closing Balance at the end of of the year	H	184.07
GRAND TOTAL (A+B+C+D+E+F+G+H)	879.11	302.01



ANTALA INDUSTRIES LIMITED

CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026****(Amount in INR Lakh)**

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 3		
Long-Term Borrowing		
Secured Borrowings: -		
(a) Bonds/debentures	-	-
(b) Term Loans - From Banks	80.45	-
Less : Installments Due Within One Year	17.88	-
	62.57	-
(b) Term Loans - From other Parties	-	-
Less : Installments Due Within One Year	-	-
	-	-
(c) Deferred Payment Liabilities	-	-
(d) Deposits	-	-
(e) Loans and advances from Related Parties	-	-
(f) Long term maturities of finance lease obligation	-	-
(g) Other loans advances (specify nature)	-	-
Total Secured Borrowing (A)	62.57	-
UN-Secured Borrowings: -		
(a) Bonds/debentures	-	-
(b) Term Loans - From Banks	-	-
Less : Installments Due Within One Year	-	-
	-	-
<i>Loan from Bank was taken during the year..... The Loan is repayable in monthly instalments of Rs...../- each starting from along with interest @....., from the date of loan. The Loan has Mature in the year</i>		
(b) Term Loans - From other Parties	-	-
Less : Installments Due Within One Year	-	-
	-	-
(c) Deferred Payment Liabilities	-	-
(d) Deposits	-	-
(e) Loans and advances from Related Parties	-	44.31
(f) Loans and advances from Others	34.83	67.63
(g) Other loans advances (specify nature)	-	-
Total UN-Secured Borrowing (B)	34.83	111.94
GRAND TOTAL (A+B)	97.40	111.94



ANTALA INDUSTRIES LIMITED
CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

		(Amount in INR Lakh)	
Particulars		Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 4			
Other Long-Term Liabilities			
(a) Trade Payables			
(I) Total outstanding dues of MSME	[Sub Note -1]	-	-
(II) Total outstanding dues of Other than MSME	[Sub Note -1]	-	-
(b) Others (specify nature)		-	-
Total		-	-
Note. -5			
Long-Term Provisions			
(a) Provisions for Gratuity		6.28	4.23
(b) Others (Dues of Capital Assets Purchase)		-	-
Total		6.28	4.23
Note. - 6			
Short-Term Borrowings			
Secured Borrowings: -			
(a) Loans Repayable on Demand :			
From Banks		303.66	216.56
From other Parties		-	-
(b) Loans and advances from Related Parties		-	-
(c) Deposits		-	-
(d) Other loans advances (specify nature)		-	-
(e) Current Maturities of Long Term Borrowings		17.88	-
Total Secured Borrowing (A)		321.54	216.56
UN-Secured Borrowings: -			
(a) Loans Repayable on Demand :			
From Banks		-	-
From other Parties		-	-
(b) Loans and advances from Related Parties		-	-
(c) Deposits		-	-
(d) Other loans advances (specify nature)		-	-
(e) Current Maturities of Long Term Borrowings		-	-
Total UN-Secured Borrowing (A)		-	-
GRAND TOTAL (A+B)		321.54	216.56



ANTALA INDUSTRIES LIMITED
CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024

"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

Particulars	(Amount in INR Lakh)	
	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 7		
Trade Payable		
Trade payables as per the Ageing Schedule	[Sub Note -1]	
(A) Total outstanding dues of MSME	-	-
(B) Total outstanding dues of Other than MSME	497.83	351.11
Total	497.83	351.11

Note. - 8		
Other Current liabilities:		
(a) Current maturities of finance lease obligations	-	-
(b) Interest accrued but not due on borrowings	-	-
(c) Interest accrued and due on borrowings;	-	-
(d) Income received in advance;	-	-
(e) Unpaid dividends;	-	-
(f) Application money received for allotment of securities and due for refund a	-	-
(g) Unpaid matured deposits and interest accrued thereon	-	-
(h) Unpaid matured debentures and interest accrued thereon;	-	-
(i) Other payables :	-	-
Salary Payable	6.38	4.31
Statutory Payables	3.96	11.82
Advance from Customers	12.75	-
Advance From Customer	-	-
Salary Payable	-	-
Expenses Payable	-	-
Total	23.09	16.13



ANTALA INDUSTRIES LIMITED

CIN - U22208GJ2024PLC154065

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026****(Amount in INR Lakh)**

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note. - 9		
Short-Term Provisions		
(a) Provisions for Employee Benefits	-	-
(b) Other Provisions :		
Provision for Audit Fee	2.00	1.00
Provision for Gratuity	0.54	0.01
Prov for Tax / MAT Tax	189.92	49.53
Total	192.47	50.54

Note No. - 11
Non-Current Investments

Other Investment :

(a) Investment Property	-	-
(b) Investments in Equity Instruments	-	-
(c) Investments in Preference Shares	-	-
(d) Investments in Government or Trust Securities	-	-
(e) Investments in Debentures or Bonds	-	-
(f) Investments in Mutual Funds	-	-
(g) Investments in Partnership Firms	-	-
(h) Investment in Fixed Deposit	8.93	-
Total	8.93	-

Aggregate amount of quoted investments and market value	Not Applicable	Not Applicable
Aggregate amount of Unquoted Investment	-	-
Aggregate provision for diminution in value of investments.	-	-

Note No. - 12
Long-Term Loans and Advances:

(a) Capital Advances :		
Secured, considered good;	-	-
Unsecured, considered good;	-	-
Doubtful	-	-
Less : Provision for Doubtful Advances	-	-
(b) Loans and advances to related parties :		
Secured, considered good;	-	-
Unsecured, considered good;	-	-
Doubtful	-	-
Less : Provision for Doubtful Advances	-	-
(c) Other Loans and Advances :		
Secured, considered good;	-	-
Unsecured, considered good;	-	-
Doubtful	-	-
Less : Provision for Doubtful Advances	-	-
Total	-	-



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Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026****(Amount in INR Lakh)**

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - 13		
Other Non-Current Assets:		
(i) Long-term Trade Receivables :	[Sub Note -2]	
(a) Secured, considered good	-	-
(b) Unsecured, considered good	-	-
(c) Doubtful	-	-
(ia) Security Deposit	7.40	7.40
(ii) MAT Tax Credit	-	-
(iii) Others (specify nature)	-	-
Total	7.40	7.40

Note No. - 14		
Current Investments		
(a) Investments in Equity Instruments;	-	-
(b) Investment in Preference Shares;	-	-
(c) Investments in Government or Trust Securities;	-	-
(d) Investments in Debentures or Bonds;	-	-
(e) Investments in Mutual Funds;	-	-
(f) Investments in Partnership Firms;	-	-
(g) Other Investments (specify nature).	-	-
Total	-	-
The basis of valuation of individual investments;	Not Applicable	Not Applicable
Aggregate amount of quoted investments and market value thereof	Not Applicable	Not Applicable
Aggregate amount of unquoted investments	-	-
Aggregate provision made for diminution in value of investments.	-	-

Note No. - 15		
Inventories		
(a) Raw Materials;	826.38	273.40
(b) Work-in-Progress;	-	-
(c) Finished Goods;	565.94	397.11
(d) Stock-in-Trade (in respect of goods acquired for trading);	-	-
(e) Stores and spares;	-	-
(f) Loose tools;	-	-
(g) Goods in Transit - Rawmaterial & Loose Tools	-	-
(h) Others (specify nature).	-	-
Total	1,392.32	670.50
Method of valuation shall be stated.	As Per Notes on Accounts	



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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

		(Amount in INR Lakh)	
Particulars		Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - 16			
Trade Receivables			
Trade Receivables, as per Ageing Schedules	[Sub Note -2]		
(a) Secured, considered good;		517.99	352.69
(b) Unsecured, considered good;		-	-
(c) Doubtful		-	-
Total		517.99	352.69
Note No. - 17			
Cash and Cash Equivalents			
(a) Balances with banks;		72.86	222.97
(b) Cheques, drafts on hand;		-	-
(c) Cash on hand		15.35	35.74
(d) Fixed Deposit with Bank		-	-
Total		88.21	258.71
Note. - 18			
Short-Term Loans and Advances:			
(a) Loans and advances to related parties (giving details thereof);			
(a) Secured, considered good		-	-
(b) Unsecured, considered good		165.17	53.81
(c) Doubtful		-	-
(b) Loans and advances to others (giving details thereof);			
(a) Secured, considered good		-	-
(b) Unsecured, considered good		329.59	81.56
(c) Doubtful		-	-
Total		494.76	135.38
Note. - 19			
Other Current Assets			
(a) Advances Given to Vendors		-	-
(b) Balance With Revenue Authority		37.00	11.96
(c) Accrued Interest		0.02	-
(d) Security Deposit		-	0.50
(e) Other Current Assets		2.14	2.59
Total		39.16	15.05



ANTALA INDUSTRIES LIMITED

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(Amount in INR Lakh)

Particulars	Figures as at 31/03/2026	Figures as at 31/03/2025
-------------	-----------------------------	-----------------------------

Note. - 20**Contingent Liabilities and Commitments****(i) Contingent liabilities :**

- (a) Claims against the company not acknowledged as debt
(b) Guarantees excluding financial guarantees
(c) Other money for which the company is contingently liable

-	-
-	-
-	-

(ii) Commitments :

- (a) Estimated amount of contracts remaining to be executed on capital account and not provided for
(b) Uncalled liability on shares and other investment partly paid
(c) Other (specify nature)

-	-
-	-
-	-

Total

-	-
---	---

Note No. - A**Revenue From Operations**

- (a) Sale of Products
(b) Job work Income
(c) Other operating revenues;

4,740.47	2,502.21
-	-
-	-

Total

4,740.47	2,502.21
----------	----------

Note No. - B**Other Income**

- (a) Interest Income
(b) Dividend Income;
(c) Net gain/loss on sale of investments;
(d) Discount on Purchase
(e) Insurance claim received
(f) Other Income

8.40	5.25
-	-
-	-
2.06	-
-	-
2.43	5.99

Total

12.89	11.24
-------	-------

Note No. - C**Cost of Materials Consumed**

- Opening Stocks of Raw Material
Add: Purchase of Raw Materials
Add: Stock Transfer through Business Transfer
Add: Jobwork Expenses
Add: Wages / Labour Charges
Add: Transportation Expenses
Add: Factory Rent Expenses
Add: Factory Expenses
Add: Power & Fuel Expenses
Add: Packing Material Expenses
Add: Discount & Rate Difference
Less: Closing Stocks of Raw material

397.11	216.62
4,212.00	2,059.76
-	351.76
61.72	1.23
305.47	133.51
13.03	9.90
7.00	4.30
10.48	7.78
64.67	44.50
11.93	3.93
0.92	0.12
826.38	397.11

Total

4,257.94	2,436.31
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ANTALA INDUSTRIES LIMITED

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Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026**

Particulars	(Amount in INR Lakh)	
	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - D		
Purchase of Stock-in-Trade		
Purchase of Stock-in-Trade	-	-
Total	-	-
Note No. - E		
Changes in inventories of Finished Goods		
Opening Stocks of Finished Goods	273.40	39.55
Closing Stocks of Finished Goods	565.94	273.40
Total	(292.54)	(233.85)
Note No. - F		
Changes in inventories of WIP & Stock-in-Trade		
Changes in Work-in-Progress		
Opening Stocks of Work-in-Progress	-	-
Closing Stocks of Work-in-Progress	-	-
Total (A)	-	-
Changes in Stock-in-Trade		
Opening Stocks of Work-in-Progress	-	-
Closing Stocks of Work-in-Progress	-	-
Total (B)	-	-
GRAND TOTAL (A+B)	-	-
Note No. - G		
Employee benefits expense		
Salaries and Wages	24.20	11.60
Director Salary	39.00	12.26
Staff welfare expenses	0.12	-
Provident Fund Contribution	-	-
Gratuity Expenses	2.58	1.04
Total	65.90	24.90



ANTALA INDUSTRIES LIMITED

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Opp. Shreeji Tiles, Veraval (Shapar), Rajkot
, Kotda Sanghani, Gujarat, India, 360024**"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026**

Particulars	(Amount in INR Lakh)	
	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - H		
Finance Cost		
(a) Interest expense;		
(A) Interest Expense on CC	-	-
(B) Interest Expense on TL	-	-
(C) Interest Expense	21.95	11.27
Total (A)	21.95	11.27
(b) Other Borrowing Costs		
(A) Bank charges	0.83	0.32
(B) CC Renewal Charges	-	0.25
(C) Loan Processing fee	7.32	-
Total (B)	8.15	0.57
(c) (A) Net Gain/Loss on foreign currency	-	-
Total (C)	-	-
GRAND TOTAL (A+B+C)	30.09	11.84
Note No. - I		
Depreciation & Amotization Expense		
Depreciation shall be classified as:		
(a) Depreciation of Tangible assets	39.73	19.20
(b) Amortization of intangible assets	-	-
Total	39.73	19.20
Note No. - J		
Other Expenses		
(a) PAYMENT to Auditors		
Statutory Audit Fee	1.00	1.07
OTHER Taxation matters	-	-
Total (A)	1.00	1.07
(b) Other Exepenses		
Advertising Expenses	-	0.15
Accounting Fees Expenses	0.90	-
Commission Expenses	0.63	9.02
Courier Expenses	0.27	0.08
Donation	0.51	0.22
ISIN Certificate	-	1.25
Insurance Charges	0.50	0.79
Legal, Professional & Consultancy Charges	37.27	2.73
Office and General Expenses	5.74	4.90
Fright Expenses	15.32	8.28
Repair & Maintenance	16.27	8.99
ROC Expenses	2.83	0.96
Miscellenous Expense	-	0.40
Travelling Expense	4.40	0.86
Stationery Expenses	0.49	0.80
Total (B)	85.13	39.42
GRAND TOTAL (A+B)	86.13	40.49



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"NOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

Particulars	(Amount in INR Lakh)	
	Figures as at 31/03/2026	Figures as at 31/03/2025
Note No. - K		
Exceptional Items		
Loss due to fire	-	-
Voluntary retirement scheme (VRS) expense	-	-
One-time settlement with lenders	-	-
Loss / (Gain) on loan waiver	-	-
Loss on disposal of investment	-	-
Total	-	-
Note No. - L		
Extraordinary items		
Loss due to Earthquake	-	-
Flood damage to inventory and property	-	-
Cyclone/Storm damage to factories or warehouses	-	-
Total	-	-
Note No. - M		
Profit/(Loss) from discontinued operation		
Profit/Profit/(Loss) for discontinued operation	-	-
Tax expenses of discontinued operations	-	-
Total	-	-



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"SUBNOTE" FORMING PART OF THE BALANCE SHEET AND STATEMENT OF PROFIT & LOSS as on 31st March 2026

Sub Note - 1
Trade Payables Ageing Schedule

Trade Payables Ageing Schedule at the end of the year 2025-26

(Amount in INR Lakh)

Particulars	Outstanding for following periods from due date of payment (2025-26)				
	Less than 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) (a) Micro & Small Enterprises (MSME Payment Rule Applied)	-	-	-	-	-
(b) Medium Enterprises (MSME Payment Rule Not Applied)	-	-	-	-	-
(ii) Other Trade Payable (Other than MSME)	497.67	0.17	-	-	497.83
(iii) (a) Disputed Dues - Micro & Small Enterprises	-	-	-	-	-
(iii) (b) Disputed Dues - Medium Enterprises	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	-
Total	497.67	0.17	-	-	497.83

Notes :- The ageing requirement shall not apply to the trade payables which are not due for payment and as on Balance Sheet date there are no "Unbilled" and "Not due" trade payables, hence the same are not disclosed in the ageing schedule of 2025-26.

Trade Payables Ageing Schedule at the end of the year 2024-25

(Amount in INR Lakh)

Particulars	Outstanding for following periods from due date of payment (2024-25)				
	Less than 1 year	1-2 years	2-3 years	More than 3 years	Total
(i) (a) Micro & Small Enterprises (MSME Payment Rule Applied)	-	-	-	-	-
(b) Medium Enterprises (MSME Payment Rule Not Applied)	-	-	-	-	-
(ii) Other Trade Payable (Other than MSME)	348.83	2.29	-	-	351.11
(iii) (a) Disputed Dues - Micro & Small Enterprises	-	-	-	-	-
(iii) (b) Disputed Dues - Medium Enterprises	-	-	-	-	-
(iv) Disputed Dues - Others	-	-	-	-	-
Total	348.83	2.29	-	-	351.11

Notes :- The ageing requirement shall not apply to the trade payables which are not due for payment and as on Balance Sheet date there are no "Unbilled" and "Not due" trade payables, hence the same are not disclosed in the ageing schedule of 2024-25

Sub Note - 2
Trade Receivables ageing schedule

Trade Receivables ageing schedule at the end of the year 2025-26

(Amount in INR Lakh)

Particulars	Receivables for following periods from due date of payment (2025-26)				
	Less than 6 months	6 months - 1 year	1-2 years	2-3 years	More than 3 years
(i) Undisputed Trade receivables - considered good	491.23	0.28	26.49	-	-
(ii) Undisputed Trade Receivables - considered doubtful	-	-	-	-	-
(iii) Disputed Trade Receivables considered good	-	-	-	-	-
(iv) Disputed Trade Receivables considered doubtful	-	-	-	-	-
(v) Unbilled Dues	-	-	-	-	-
Total	491.23	0.28	26.49	-	-

Trade Receivables ageing schedule at the end of the year 2024-25

(Amount in INR Lakh)

Particulars	Receivables for following periods from due date of payment (2024-25)				
	Less than 6 months	6 months - 1 year	1-2 years	2-3 years	More than 3 years
(i) Undisputed Trade receivables - considered good	313.51	39.04	0.14	-	-
(ii) Undisputed Trade Receivables - considered doubtful	-	-	-	-	-
(iii) Disputed Trade Receivables considered good	-	-	-	-	-
(iv) Disputed Trade Receivables considered doubtful	-	-	-	-	-
(v) Unbilled Dues	-	-	-	-	-
Total	313.51	39.04	0.14	-	-



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Property, Plant and Equipment and Intangible Assets
Note No. - 10

(i) Property, Plant and Equipment as on 31-03-2026

(Amount in INR Lakh)

SL NO.	Particulars	Rate of Dep	GROSS BLOCK			DEPRECIATION				NET BLOCK		
			Original COST	Addition	Sale / Scrap	Total As on 31/03/2026	Upto 31/03/2025	During the Year	Total As on 31/03/2026	As at 31/03/2026	As at 31/03/2025	
1	Air Condition		0.85	-	-	0.85	0.23	0.16		0.39	0.46	0.63
2	Brother Printer		0.09	-	-	0.09	0.03	0.01		0.04	0.05	0.06
3	CCTV Camera		1.14	-	-	1.14	0.46	0.18		0.63	0.51	0.68
4	Computer		1.20	0.23	-	1.43	0.44	0.61		1.05	0.37	0.76
5	Factory Building		15.30	-	-	15.30	2.51	1.22		3.73	11.58	12.79
6	Factory Building Materials		0.07	-	-	0.07	0.07	-		0.07	(0.00)	(0.00)
7	Factory Electric Fitting		2.47	-	-	2.47	1.07	0.91		1.98	0.49	1.40
8	Furniture		1.26	-	-	1.26	0.39	0.22		0.62	0.64	0.87
9	Gas Line Fitting		0.50	-	-	0.50	0.16	0.06		0.22	0.28	0.34
10	Machinery		156.54	165.82	7.00	315.36	44.25	31.86		76.11	239.24	112.29
11	Factory Die		19.90	-	-	19.90	2.03	3.23		5.27	14.63	17.87
12	Water Cooler 40L PH		0.43	-	-	0.43	0.06	0.07		0.13	0.30	0.37
13	Electric Fitting		1.16	18.00	-	19.16	0.16	0.26		0.42	18.74	1.00
14	Haier Freezer		0.39	-	-	0.39	0.04	0.06		0.10	0.29	0.35
15	Mobile		1.74	0.10	-	1.84	0.58	0.79		1.38	0.47	1.15
16	Refrigerator		0.15	-	-	0.15	0.01	0.02		0.04	0.11	0.13
17	Tools		0.00	-	-	0.00	0.00	0.00		0.00	0.00	0.00
18	Television		0.23	-	-	0.23	0.02	0.04		0.06	0.17	0.21
19	Vehicle		0.09	-	-	0.09	0.01	0.02		0.03	0.06	0.08
Current Year's Figures			203.52	184.15	7.00	380.66	52.55	39.73		92.28	288.39	150.97
Previous Year's Figures			151.61	51.91	-	203.52	33.34	19.20		52.55	150.97	0.00

(ii) Intangible Assets as on 31-03-2026

(Amount in INR Lakh)

SL NO.	Particulars	Rate of Dep	GROSS BLOCK				DEPRECIATION			NET BLOCK	
			Original COST	Addition	Sale / Scrap	Total As on 31/03/2026	Upto 31/03/2025	During the Year	Total As on 31/03/2026	As at 31/03/2026	As at 31/03/2025
1	Goodwill		-	-	-	-	-	-	-	-	-
2	Brands / trademarks		-	-	-	-	-	-	-	-	-
3	Computer Software		-	-	-	-	-	-	-	-	-
Current Year's Figures			-	-	-	-	-	-	-	-	-
Previous Year's Figures			-	-	-	-	-	-	-	-	-

(iii) Capital-Work-in Progress (CWIP) as on 31-03-2026

(Amount in INR Lakh)

(a) For Capital-work-in progress, following ageing schedule shall be given:

SL NO.	CWIP	Amount in CWIP for a period of				Total 31/03/2025	Total 31/03/2024
		Less than 1 year	1-2 years	2-3 years	More than 3 years		
1	Projects in Progress	-	-	-	-	-	-
2	Projects Temporarily Suspended	-	-	-	-	-	-
Total A		-	-	-	-	-	-

(b) For Capital-work-in progress, whose completion is overdue or has exceeded its cost compared to its original plan, following CWIP completion schedule shall be given:

SL NO.	CWIP	To be completed in				Total 31/03/2025	Total 31/03/2024
		Less than 1 year	1-2 years	2-3 years	More than 3 years		
1	Project 1	-	-	-	-	-	-
2	Project 2	-	-	-	-	-	-
Total B		-	-	-	-	-	-
Grand Total (A+B)		-	-	-	-	-	-

(iv) Intangible Assets under Development as on 31-03-2026

(Amount in INR Lakh)

(a) For Intangible assets under development, following ageing schedule shall be given:

SL NO.	Intangible assets under development	Amount in CWIP for a period of				Total 31/03/2025	Total 31/03/2024
		Less than 1 year	1-2 years	2-3 years	More than 3 years		
1	Projects in Progress	-	-	-	-	-	-
2	Projects Temporarily Suspended	-	-	-	-	-	-
Total A		-	-	-	-	-	-

(b) For Intangible assets under development, whose completion is overdue or has exceeded its cost compared to its original plan, following Intangible assets under development completion schedule shall be given:

SL NO.	Intangible assets under development	To be completed in				Total 31/03/2025	Total 31/03/2024
		Less than 1 year	1-2 years	2-3 years	More than 3 years		
1	Project 1	-	-	-	-	-	-
2	Project 2	-	-	-	-	-	-
Total B		-	-	-	-	-	-
Grand Total (A+B)		-	-	-	-	-	-



ANTALA INDUSTRIES LIMITED
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Opp. Shreeji Tiles, Varaval (Shaper), Rajkot
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Fixed Assets Statement As Per Income Tax Act as on 31st March 2026

Sl. No.	Particulars	Rate of Dep	WDV 01.04.2025	GROSS BLOCK Addition		Sale/ Scrap	Total As on 31/03/2026	On WDV	DEPRECIATION			Total As on 31/03/2026	WDV As On 31/03/2026
				1st Half	2nd Half				Addition 1st Half	2nd Half	Additional Depreciation		
Tangible Assets													
1	Plant and Machinery	0.00%	-	-	-	-	-	-	-	-	-	-	-
2	Plant and Machinery	10.00%	16.33	-	18.00	-	34.33	1.63	-	0.90	-	2.53	31.80
3	Plant and Machinery	15.00%	142.50	31.25	104.57	7.00	301.31	21.37	9.19	7.84	1.05	37.35	263.96
4	Plant and Machinery	40.00%	2.34	0.33	-	-	2.68	0.94	0.13	-	-	1.07	1.61
5	Vehicles	15.00%	-	-	-	-	-	-	-	-	-	-	-
6	Office equipment	15.00%	-	-	-	-	-	-	-	-	-	-	-
Current Year's Figures			161.17	61.58	122.57	7.00	338.32	23.95	9.32	8.74	1.05	40.96	297.36
Intangible Assets													
1	Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
2	Brands / trademarks	25.00%	-	-	-	-	-	-	-	-	-	-	-
3	Computer Software	-	-	-	-	-	-	-	-	-	-	-	-
Current Year's Figures			-	-	-	-	-	-	-	-	-	-	-
Grand Total			161.17	61.58	122.57	7.00	338.32	23.95	9.32	8.74	-	40.96	297.36



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Ratio Disclosure

RATIOS	Numerator	Denominator	31/03/2026	31/03/2025	% of Variance	Reason of variance
Current Ratio	Current Assets	Current Liabilities	2.45	2.26	0.19	N/A
Debt Equity Ratio	Debt/Loan	Shareholder's Equity	0.25	0.39	(0.14)	N/A
Debt Service Coverage Ratio	EBITDA	(Principal + Interest)	1.83	1.03	0.90	Debt servicing capability improved significantly, ensuring that robust operating cash flows effortlessly exceed and cover the company's financial obligations.
Return On Equity Ratio	Profit After Tax	Avg. Shareholder's Equity	23.26%	24.63%	8.64%	N/A
Inventory Turnover Ratio	Cost of goods sold or sales	Average inventory	4.13	5.26	(1.13)	The inventory turnover cycle adjusted to support tactical buffer stock accumulation, ensuring seamless product availability to meet upcoming client demand without supply chain gaps.
Trade Receivables Turnover Ratio	Revenue from Operations	Average trade receivables	10.89	6.06	4.83	Collection frequency enhanced remarkably, demonstrating a highly active and successful cash recovery process from clients.
Trade Receivables Turnover Ratio	365	Trade Receivables Turnover Ratio	33.00	60.00	(27.00)	The credit collection period was successfully slashed by 28 days, dramatically optimizing cash inflows and reducing outstanding credit risks.
Trade Payables Turnover Ratio (Direct Expenses)		Average trade payables	9.92	5.38	4.53	Supplier settlement frequency advanced, highlighting an efficient deployment of liquidity to clear outstanding vendor balances and strengthen trade credit trust.
Trade Payables Turnover Ratio (365)	365	Trade Payables Turnover Ratio (	36.00	67.00	(31.00)	The trade payable period decreased due to timely settlement of supplier dues.
Net Profit Ratio	Net profit after taxes	Total Revenue	8.94%	6.00%	2.94%	N/A
Return On Capital Employed	earnings before interest and tax	Capital employed	42.23%	32.39%	9.85%	N/A
Gross Profit Ratio	Gross Profit	Net Sales	15.51%	11.21%	4.30%	N/A

Note :Explanation shall be provided for any change in the ratio by more than 25% as compared to the preceding year.



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, Kotda Sanghani, Gujarat, India, 360024**Deffered Tax Assets / Liability Calculation**

Financial Year	31/03/2026	
	Current Year	
	Companies Act	Income Tax Act
Depreciation As Per	39,73,028.16	40,95,812.87
Gratuity Exp	2,58,310.00	-
	42,31,338.16	40,95,812.87
Timing Diference (If Positive then DTA otherwise DTL)	1,35,525.28	
31/03/2026 DTA/(DTL)	34,112.00	
31/03/2025 DTA/(DTL)	3,98,815.92	
31/03/2026 DAT/(DTL)	4,32,927.92	

Inocme Tax Liability Calculation

Financial Year	31/03/2026	
Net Profit before Tax	A	5,66,10,396.01
Add : Expenses Disallowed :		
Dep as per Companies Act		39,73,028.16
Preliminary Exp as per Companies Act		2,58,310.00
Total Addition in Profit	B	-
Less : Expenses Allowed :		
Dep as per IT Act		(40,95,812.87)
Preliminary Exp as per IT Act		-
Carry forward loss + Unabsorbed Depreciation		
Total Deduction from Profit	C	(40,95,812.87)
Taxable Profit	A+B+C	5,67,45,921.30
Tax @ 26% (25% + 4%)		1,42,81,813.00
Less: MAT Tax Credit.....		-



ANTALA INDUSTRIES LIMITED

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Statement Showing Related Party Transaction

(Amount in Lakhs)

1.0 Statement showing details of related party and their relation with the company:

No	Name Of Person	Relation With The Company
1	Pankaj Kumar Chandulal Antala	Promoters & Directors
2	Hetalben Pankajbhai Antala	
3	RajeshKumar Chandulal Antala	
4	Lataben Rajeshbhai Antala	
5	SHAILY RAJESHKUMAR ANTALA	
6	NEVL PANKAJKUMAR ANTALA	
7	AARYAN RAJESHKUMAR ANTALA	
8	PankajKumar Chandulal Antala (HUF)	HUF of Director
9	Shree Industries	Proprietorship of Director
10	Diya Overseas	Proprietorship of Director
11	Excel Enterprise	Proprietorship of Director
12	Prabhben C Antala	Director's relative
13	Perfect woven sack pvt ltd	Entity Under common control

2.0 Statement showing details of related party transactions:

No	Particular	Nature Of Transaction	For the year ended March 31, 2025	For the period from 05th August, 2024 to 31st march, 2025	For the period ended 04th August, 2024	For the year ended March 31, 2024
1	PankajKumar Chandulal Antala (HUF)	Unsecured loan (Taken)	-	10.80	-	-
		Unsecured loan (Repaid)	30.30	4.58	-	-
		Remuneration	12.00	4.58	-	-
2	PankajKumar Chandulal Antala	Director sitting Fees	5.56	-	-	-
		Professional Fee	9.14	-	-	-
		Unsecured loan (Taken)	-	3.91	-	-
3	Lataben Rajeshbhai Antala	Remuneration	3.00	-	-	-
		Unsecured loan (Taken)	-	-	-	-
		Remuneration	12.00	7.79	-	1.83
4	RajeshKumar Chandulal Antala	Professional Fee	5.09	-	-	-
		Unsecured loan (Taken)	-	14.88	-	-
		Remuneration	12.00	-	-	-
5	Prabhben C Antala	Professional Fee	3.54	-	-	-
		Purchase	-	120.87	50.38	304.63
		Sales	-	29.27	1.64	-
6	Hetalben Pankajbhai Antala	Purchase	-	-	40.16	160.39
		Sales	-	-	80.63	489.57
		Purchase	-	-	-	36.75
7	Excel Enterprise	Sales	-	-	56.04	275.81
		Unsecured Loan (given)	104.00	48.91	-	-

3.0 Statement showing details of related party outstanding balances:

No	Particular	Nature Of Transaction	For the year ended March 31, 2025	For the period from 05th August, 2024 to 31st march, 2025	For the period ended 04th August, 2024	For the year ended March 31, 2024
1	PankajKumar Chandulal Antala (HUF)	Unsecured Loan	-	30.30	15.00	15.00
2	Excel Enterprise	Sundry Creditors	17.91	17.91	18.32	1.89
3	Lataben Rajeshbhai Antala	Unsecured Loan	-	3.91	-	-
4	Prabhben C Antala	Unsecured Loan	-	14.88	-	-
5	Diya Overseas	Sundry Debtors	-	-	47.46	76.43
6	Shree Industries	Sundry Debtors	-	-	88.38	52.01
7	Perfect woven sack pvt ltd	Unsecured Loan	165.17	53.81	-	-



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SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AS on 31/03/2026

1) BASIS OF PREPARATION OF FINANCIAL STATEMENTS:

ANTALA INDUSTRIES LIMITED ("the Company") is an Un-Listed Limited Company incorporated under the provisions of the Companies Act, 2013 on **05 August 2024**, having its registered office at **Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024**. The Company is engaged in the business of Manufacturing of polymer, synthetic, PVC water storage, tanks

- a) The Financial Statements are prepared under historical cost convention and on accrual basis of accounting, unless otherwise stated, by following going concern assumption and conform in all material aspects to the statutory provisions, regulatory guidelines and Generally Accepted Accounting Principles in India. The financial statements comply with the applicable mandatory Indian accounting standards issued by the Institute of Chartered Accountants of India and Accounting Standards notified under the relevant provisions of the Companies Act, 2013. The accounting policies are consistently applied, except for the changes disclosed, if any, in the financial statements with those used in the previous year.
- b) All assets and liabilities have been classified as current or non-current as per the company's normal operating cycle, and other criteria set out in the schedule III to the Companies Act, 2013. Deferred tax assets and liabilities are classified as non-current assets and liabilities. Based on the nature of activities and the time between the acquisition of assets for processing and their realization in cash and cash equivalents, the Company has ascertained its operating cycle as 12 Months for the purpose of current and non- current classification of assets and liabilities.
- c) The financial statements are presented in Indian Rupees, and all the values are presented in Decimal of Lakh (INR 00000), except when otherwise indicated, as per the requirements of Schedule III.

2) USE OF ESTIMATES:

- a) The preparation of financial statements in conformity with Indian GAAP requires judgments, estimates and assumptions to be made that affect the reported amount of assets and liabilities, disclosure of contingent liabilities on the date of the financial statements and the reported amount of revenues and expenses during the reporting period.

3) REVENUE RECOGNITION:

- a) Revenue is recognized to the extent that it is probable that the economic benefits will flow to the Company, the revenue can be reliably measured and there is certainty of ultimate collection.

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- b) Revenue from sale of goods is recognized only when risks and rewards incidental to ownership are transferred to the customer, it can be reliably measured and it is reasonable to expect ultimate collection.
- c) Revenue has been recognized during the financial year from Sale of Products to the customer in the Books of accounts.

4) PROPERTY, PLANT & EQUIPMENT AND INTANGIBLE ASSETS:

- a) Tangible Assets are stated at cost of acquisition or construction net of recoverable taxes, trade discounts and rebates and include amounts added on revaluation, less accumulated depreciation and impairment loss, if any.
- b) The cost of Tangible Assets comprises its purchase price, borrowing cost and any cost directly attributable to bringing the asset to its working condition intended use, net charges on foreign exchange contracts and adjustments arising from exchange rate variations attributable to the assets.
- c) Subsequent expenditures related to an item of Tangible Asset are added to its book value only if they increase the future benefits from the existing asset beyond its previously assessed standard of performance.
- d) Intangible assets with finite lives are amortized over the useful economic life and assessed for impairment whenever there is an indication that the intangible asset may be impaired.
- e) The amortization period and the amortization method for an Intangible asset with a finite useful life are reviewed at least at the end of each reporting period. Changes in the expected useful life or the expected pattern of consumption of future economic benefits embodied in the asset are considered to modify the amortization period or method, as appropriate, and are treated as changes in accounting estimates.
- f) The amortization expense on intangible assets with finite lives is recognized in the Statement of Profit and Loss unless such expenditure forms part of carrying value of another asset.
- g) Intangible Assets has **not been** acquired during the year

5) DEPRECIATION, AMORTISATION AND DEPLETION:

- a) Depreciation on Fixed Assets is provided to the extent of depreciable amount on the Written down Value (WDV) Method and it is provided based on useful life of the assets as prescribed in Schedule II to the Companies Act, 2013 and Depreciation on additions to Property, plant and equipment's is provided on pro-rata basis from the date the asset is put to use. Depreciation on sale / deduction from fixed assets is provided for up to the date of sale / deduction / scrapping, as the case may be.

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b) The estimated useful life of the Tangible Assets are as follows:

Assets	Estimated Useful Life
Vehicle	10 Years
Electric Fittings	10 Years
Furniture & Fixtures	10 Years
Office Equipment	15 Years
Plant & Machinery	10 Years
Building	30 Years

c) Depreciation on Intangible assets is provided on SLM method as per AS-26 on the basic of Useful life of Intangible Assets, in our case there is no Intangible Asset.

Assets	Estimated Useful Life
N/A	

6) IMPAIRMENT OF ASSETS:

- a) The Company assesses at each Balance Sheet date whether there is any indication that an asset may be impaired. If any such indication exists, the Company estimates the recoverable amount of the asset. Recoverable amount is higher of an asset's net selling price and its value in use. If such recoverable amount of the asset or the recoverable amount of the cash generating unit to which the asset belongs is less than its carrying amount, the carrying amount is reduced to its recoverable amount. The reduction is treated as an impairment loss and is recognized in the Statement of Profit and Loss. If at the Balance Sheet date there is an indication that if a previously assessed impairment loss no longer exists, the recoverable amount is reassessed and the asset is reflected at the recoverable amount.
- b) An Assets is treated as impaired when the carrying cost of asset exceeds its recoverable value. An impairment loss is charged to the Profit and Loss Statement in the year in which an asset is identified as impaired. The impairment loss recognized in prior accounting period is reversed if there has been a change in the estimate of recoverable amount. There is no such case.

7) BORROWING COST:

- a) Borrowing costs that are attributable to the acquisition or construction of qualifying assets are capitalized as a part of cost of such assets. A qualifying asset is a one that necessarily takes substantial period of time to get ready for its intended use. All other borrowing costs are expensed in the period they occur. The Company has taken term loan from ICICI and CC from ICICI Bank.

(Amount in Lakhs)

PARTICULAR	31-03-2026
Borrowing Cost Capitalized	-
Borrowing Cost charged to P&L	21.95
Total Borrowing Cost	21.95

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8) INVENTORIES:

- Items of inventories are measured at lower of cost and net realizable value after providing for obsolescence, if any.
- Cost of inventories comprises of cost of purchase, overheads incurred in bringing them to the irrespective present location and condition.
- Total carrying amount of inventories and its classification are in Note No - 15 and the Valuation of Closing Stock has been verified by the Management.

9) INCOME TAXES:

- Current tax is measured at the amount expected to be paid to the tax authorities, in accordance with the Income Tax Act, 1961; and the Income Computation and Disclosure Standards prescribed therein.
- Provision for tax has been made in the Books of accounts for the Current financial year of **Rs.1,42,81,813.**

10) DEFERRED TAX:

- Deferred tax reflects the current period timing differences between taxable income and accounting income for the period and reversal of timing differences of earlier years/period. Deferred tax assets are recognized only to the extent that there is a reasonable certainty that sufficient future income will be available except that deferred tax assets, in case there are unabsorbed depreciation or losses, are recognized if there is virtual certainty that sufficient future taxable income will be available to realize the same.
- Deferred tax assets and liabilities are measured using the tax rates and tax law that have been enacted or substantively enacted by the end of the reporting period and are expected to apply when the related deferred tax asset is realized or the deferred tax liability is settled. The management is confident that future taxable income will be available against which these deferred tax assets can be realized.

(Amount in Lakhs)

Particulars	31-03-2026	
	DTA/(DTL)	NATURE
Opening Balance	3.99	DTA
During the Year	0.34	DTA
Closing Balance	3.99	DTA

11) PRIOR PERIOD ITEMS:

- Prior period items are income or expenses which arise in the current period as a result of errors or omissions in the preparation of the financial statements of one or more prior periods. The details are below:

Particulars	Year	Dr to P/L A/c	Cr to P/L A/c
-	-	NIL	NIL

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12) CASH FLOW STATEMENT:

- a) Cash flow are reported using the indirect method, whereby net profit before tax is adjusted for the effects of transaction of a non-cash nature, any deferrals or accruals of past or future operating cash receipts or payment and item of income or expenses associated with investing or financing cash flow. The cash flows from operating, investing and financing activities of the Company are segregated. The summary of Cash and Cash equivalents is as:

(Amount in Lakhs)	
Particulars	As on 31/03/2026
Opening Balance	258.71
Cash Flow During the Year	(170.50)
Closing Balance	88.21

13) EARNING PER SHARE:

- a) Basic earnings per share are calculated by dividing the net profit for the year attributable to equity shareholders by the weighted average number of equity shares outstanding during the period. Earning considered in ascertaining the company's earnings per share is the net profit after tax for the period.

Particulars	As on 31/03/2026
Profit/(Loss) in Lakhs	423.63
Weighted Avg. No of Equity Shares	57,24,584
Earnings Per Share (EPS)	7.40
Diluted Earnings Per Share (EPS)	7.40

14) INVESTMENTS:

- a) Investments, which are readily realizable and intended to be held for not more than one year from the date on which such investment are made, are classified as current investments. All other investments are classified as long-term investments.
- b) Investments are recorded at cost on the date of purchase. Current investments are stated at lower of cost or net realizable value. Long Term investments are stated at cost after deducting provisions made, if any, for other than temporary diminution in the value.

15) NETWORTH:

- a) "Net worth" means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

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Particulars	Amount (in Lakhs)
	31/03/2026
Paid up share capital	823.77
Free reserves	607.70
Securities Premium Account	271.42
Total (A)	1702.89
Accumulated Loss	-
Balance of deferred revenue expenditure	-
Accumulated un-provided depreciation	-
Miscellaneous expense and preliminary expenses	-
Other intangible Assets	-
Total (B)	-
Net worth (A) - (B)	1702.89

16) GOVERNMENT GRANTS:

- Government grants are assistance by government in the form of transfers of resources to an enterprise in return for past or future compliance with certain conditions related to the operating activities of the enterprise.
- During the year company **has not** received any Government Grants from the government for the said company. There are no unfulfilled conditions or contingencies attached to these grants as of the balance sheet date.
- Government grants have not been recognized in the Statement of Profit and Loss for the year. **There is no such case.**

17) EMPLOYEE BENEFITS:

- As There are no employees eligible for gratuity, hence no Provisions for year-end accruing Gratuity Liability as per actuarial valuations as per Accounting Standard (AS-15) referred to in section 133(2) of the Companies Act, 2013 has not been made in the accounts.
- As per Accounting Standard 15 "Employee Benefits" the disclosure as defined in the Accounting Standard in respects of Contribution to Defined Contribution Plans, recognized as expense during the year are given below:

Particulars	Total
Employers Contribution to ESIC	-
Employers Contribution to PF	-

18) PROVISIONS, CONTINGENT LIABILITIES AND CONTINGENT ASSETS:

- Provision is recognized in the accounts when there is a present obligation as a result of past event(s) and it is probable that an outflow of resources will be required to settle the obligation and a reliable estimate can be made.
- Provisions are not discounted to their present value and are determined based on the best estimate required to settle the obligation at the reporting date. These

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estimates are reviewed at each reporting date and adjusted the current best estimates. The Company has recognized the following provisions:

(Amount in Lakhs)

Particulars	As on 31/03/2026
Provision for Audit Fees	1.00
Total	1.00

- c) Contingent liabilities are disclosed unless the possibility of outflow of resources is remote. A contingent liability is a present obligation that arises from past events but is not recognized because it is not probable that an outflow of resources will be required to settle the obligation or the amount cannot be measured. The company has no Contingent Liabilities.

Particulars	As on 31/03/2026
N/A	-
Total	-

- d) A contingent asset is a possible asset that arises from past events and whose existence will be confirmed only by the occurrence or non-occurrence of one or more uncertain future events not wholly within the control of the company. Contingent assets are not recognized in the financial statements but are disclosed in the notes when an inflow of economic benefits is probable. The company has no Contingent Assets.

Particulars	As on 31/03/2026
N/A	-
Total	-

19) MSMED Act 2006:

- a) The Company **has not received** the complete information from the suppliers regarding their status under the Micro, Small and Medium Enterprises Development Act, 2006.
- b) Disclosure at the year-end relating to the amount together with interest paid or payable as required under the MSMED Act 2006, **has been given to the extent of information available with the company.**

20) FOREIGN CURRENCY TRANSACTIONS:

- a) Foreign Currency Transactions are recorded at the spot rate of the respective transactions. Exchange differences arising on foreign exchange transactions settled during the year are recognized in the Statement of Profit and Loss of the year:

(Amount in Lakhs)

PARTICULAR	31-03-2026
Exchange Differences Capitalized	-
Exchange Differences Expensed to P&L	-
Total	-

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21) LEASE:

- a) **Operating Lease** – A lease that does **not** transfer substantially all the risks and rewards of ownership of the assets. The Company has not entered into any Operating Lease Contract.
- b) **Finance Lease** – A lease that transfers substantially all the risks and rewards incidental to ownership of an assets. The Company has not entered into any Finance Lease Contract.

22) BOARD OF DIRECTORS:

Name	Designation	DIN	Date of Appointment	Date of Resignation
RAJESHKUMAR ANTALA	Managing Director	00612528	05/08/2024	N/A
PANKAJKUMAR ANTALA	Director	00612567	05/08/2024	N/A
HETALBEN PANKAJKUMAR ANTALA	Director	11080452	01/05/2026	N/A
LATABEN RAJESHBHAI ANTALA	Director	10729960	05/08/2024	N/A
NIKITA GAURAV TANK	Director	10555187	19/02/2026	N/A
ANJALI HUKAMBHAI JESHANI	Director	10692753	19/02/2026	N/A

23) KEY MANAGEMENT PERSONNEL:

- a) Those persons who have the authority and responsibility for planning, directing and controlling the activities of the reporting enterprise.

Name	Designation	DIN
RAJESHKUMAR ANTALA	Managing Director	00612528
PANKAJKUMAR ANTALA	Director	00612567
HETALBEN PANKAJKUMAR ANTALA	Director	11080452
LATABEN RAJESHBHAI ANTALA	Director	10729960
NIKITA GAURAV TANK	Director	10555187
ANJALI HUKAMBHAI JESHANI	Director	10692753

24) RELATIVES OF KEY MANAGEMENT PERSONNEL:

- a) in relation to an individual, means the spouse, son, daughter, brother, sister, father and mother who may be expected to influence, or be influenced by, that individual in his/her dealings with the reporting enterprise.

Name	Relationship	Relation With	Designation
Not Applicable			

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25) SUBSIDIARIES & FELLOW SUBSIDIARIES & ASSOCIATES:

- a) A company in which another company (the holding company) holds, either by itself and/or through one or more subsidiaries, more than one-half in nominal value of its equity share capital; or
- b) A company of which another company (the holding company) controls, either by itself and/or through one or more subsidiaries, the composition of its board of directors. There is no such case.
- c) A company is considered to be a fellow subsidiary of another company if both are subsidiaries of the same holding company. There is no such case.
- d) "Associate Company", in relation to another company, means a company in which that other company has a significant influence, but which is not a subsidiary company of the company having such influence and includes a joint venture company:

Name	Significant Influence	Remarks
Not Applicable		

26) RELATED PARTY TRANSACTIONS:

- a) **Related Party:** Parties are considered to be related if at any time during the reporting period one party has the ability to control the other party or exercise significant influence over the other party in making financial and/or operating decisions.
- b) **Significant influence:** Participation in the financial and/or operating policy decisions of an enterprise, but not control of those policies.
- c) **Related Party Transaction:** Refer Annexure VI from Financials.

27) REMUNERATION TO DIRECTORS:

(Amount in Lakhs)

Name	Designation	Remuneration	Remarks
Pankajkumar Antala	Director	12	-
Rajeshkumar Antala	Managing Director	12	-
Lataben Rajeshbhai Antala	Director	3	-
Hetalben Pankajbhai Antala	Director	12	-
Total		39	-

28) DETAILS OF CRYPTO CURRENCY OR VIRTUAL CURRENCY:

- a) The Company has not traded or invested in Crypto currency or Virtual Currency during the financial year.

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29) DETAILS OF CORPORATE SOCIAL RESPONSIBILITY (CSR):

- a) CSR Activities are not applicable to this Company.

30) DETAILS OF BENAMI PROPERTY HELD:

- a) The Company has not held any benami property under the Benami Transactions (Prohibition) Act, 1988 during the financial year.

31) WILFUL DEFAULTER:

- a) The Company has not taken any Loan from any bank or financial Institution or other lender.
- b) The Company has not been declared by any bank or financial Institution or other lender, as a willful defaulter during the financial year.

32) RELATIONSHIP WITH STRUCK OFF COMPANIES:

- a) The company has not any transactions with companies struck off under section 248 of the companies Act, 2013 or section 560 of Companies Act, 1956, hence this discloser is not required.

Name of the struck off company	Nature of transactions with struck off company	Balance outstanding	Relationship with the struck off company, if any, to be disclosed
-	Investment in securities	-	-
-	Receivables	-	-
-	Payables	-	-
-	Shares held by struck off co.	-	-
-	Other outstanding balances	-	-

33) REGISTRATION OF CHARGES OR SATISFACTION WITH REGISTRAR OF COMPANIES:

The Company has taken loan from lender during the current financial year; hence, the required registration of charge has been duly executed and completed with the Registrar of Companies.

34) COMPLIANCE WITH APPROVED SCHEME(S) OF ARRANGEMENTS:

- a) There is No any Scheme of Arrangements has been approved by the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013, Hence disclosure under this clause is Not Applicable on the company.

35) UNDISCLOSED INCOME:

- a) Not Applicable on the company.

ANTALA INDUSTRIES LIMITED

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36) RATIOS DISCLOSURES:

RATIOS	31-03-2026	31.03.2025
Current Ratio	2.45	2.26
Debt Equity Ratio	0.25	0.39
Debt Service Coverage Ratio	1.93	1.03
Return on Equity Ratio	33.26%	24.63%
Inventory Turnover Ratio	4.13	5.26
Trade Receivables Turnover Ratio (in Times)	10.89	6.06
Trade Receivables Turnover Ratio (In Days)	33.00	60.00
Trade Payables Turnover Ratio (In Times)	9.92	5.38
Trade Payables Turnover Ratio (in Days)	36.00	67.00
Net Profit Ratio	8.94%	6.00%
Return On Capital Employed	42.23%	32.39%
Gross Profit Ratio	15.51%	11.21%

a) The items included in numerator and denominator for computing the above ratios.

RATIOS	Numerator	Denominator
Current Ratio	Current Assets	Current Liabilities
Debt Equity Ratio	Debt/Loan	Shareholder's Equity
Debt Service Coverage Ratio	EBITDA	(Principal + Interest)
Return on Equity Ratio	Profit After Tax	Avg. Shareholder's Equity
Inventory Turnover Ratio	Cost of goods sold or sales	Average inventory
Trade Receivables Turnover Ratio (in Times)	Revenue from Operations	Average trade receivables
Trade Receivables Turnover Ratio (In Days)	365	Trade Receivables Turnover Ratio (in times)
Trade Payables Turnover Ratio (In Times)	Direct Expenses	Average trade payables
Trade Payables Turnover Ratio (in Days)	365	Trade Payables Turnover Ratio (in times)
Net Profit Ratio	Net profit after taxes	Total Revenue
Return On Capital Employed	earning before interest and taxes	Capital employed
Gross Profit Ratio	Gross Profit	Net Sales

- **Debt Service Coverage Ratio:** Debt servicing capability improved significantly, ensuring that robust operating cash flows effortlessly exceed and cover the company's financial obligations.
- **Inventory Turnover Ratio:** The inventory turnover cycle adjusted to support tactical buffer stock accumulation, ensuring seamless product availability to meet upcoming client demand without supply chain gaps.
- **Trade Receivables Turnover Ratio (in Times):** Collection frequency enhanced remarkably, demonstrating a highly active and successful cash recovery process from clients.

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- **Trade Receivables Turnover Ratio (In Days):** The credit collection period was successfully slashed by 28 days, dramatically optimizing cash inflows and reducing outstanding credit risks.
- **Trade Payables Turnover Ratio (In Times):** Supplier settlement frequency advanced, highlighting an efficient deployment of liquidity to clear outstanding vendor balances and strengthen trade credit trust.

37) TITLE DEEDS OF IMMOVABLE PROPERTY NOT HELD IN NAME OF THE COMPANY:

- a) There is no such case in the company, hence discloser under this format is not required to be given.

Relevant line item in the Balance Sheet	Description of item of property	Gross carrying value	Title deeds held in the name of	Relation	Property held since which date	Reason for not being held in the name of the company
PPE	Land	-	-	Director	XX/XXXX	-
	Building	-	-	Director	XX/XXXX	-
Investment property	Land	-	-	Director	XX/XXXX	-
	Building	-	-	Director	XX/XXXX	-
Others	Land	-	-	Director	XX/XXXX	-
	Building	-	-	Director	XX/XXXX	-

NOTES ON ACCOUNTS:

1. The previous year figures have been regrouped/reclassified, wherever necessary, to confirm to the current presentation.
2. Current Liabilities and Current Assets have been taken at their book value subject to confirmation by management.
3. Expenses supported by internal voucher have been certified as bonafide business Expenditure by the management.
4. Provision has been made for the expenses of the year.

For ANTALA INDUSTRIES LIMITED

ANTALA INDUSTRIES LTD
Pankaj Kumar Antala

DIRECTOR

PANKAJKUMAR ANTALA
Director
(DIN- 00612567)

Place: Rajkot
Date: 27/07/2026

ANTALA INDUSTRIES LTD
Rajesh Kumar Antala

RAJESHKUMAR ANTALA
Director
(DIN- 00612528)