



# SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot - 360007

E-Mail - Chhatbar.sunit@gmail.com

Mo. 9033927693

Date: 01.07.2026

## The Board of Directors

### Antala Industries Limited

Opp. Shreeji Tiles, Veraval (Shapar), Rajkot,  
Kotda Sanghani, Gujarat, India, 360024

### Vatsa Capital Venture Private Limited

4-C/6, 2<sup>nd</sup> Floor New Rohtak Road,  
Karol Bagh, New Delhi- 110005

(Vatsa Capital Venture Private Limited being appointed in relation to the issue hereinafter referred to as the "Lead Manager" to the issue)

Dear Sir / Madam,

## Sub: Consent Letter to act as Statutory and Peer Review Auditor and Expert for the Proposed Initial Public Offer of Antala Industries Limited.

We, the undersigned, hereby give our consent to act as the **Statutory and Peer Review Auditor and Expert** as per section 2(38) of companies Act, 2013, in relation to the proposed initial public offering of the Company and consent to the inclusion of our name, details, and references as the Statutory and Peer Review Auditor and Expert in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP"), Prospectus and any other issue-related documents (collectively, the "SME IPO Documents") proposed to be filed by the Company with the SME Platform of BSE Limited and any other documents in relation to the issue.

We authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange, Registrar of Companies, pursuant to the provisions of Section 26 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended and any other regulatory authorities as may be required and to mention the following details in the SME IPO Documents.

The following details are mentioned as under:

|                                      |                                                             |
|--------------------------------------|-------------------------------------------------------------|
| <b>Firm Name:</b>                    | M/s. SUNIT M CHHATBAR & Co                                  |
| <b>Address:</b>                      | Gokul, Govind nagar St No 4, Gandhigram,<br>Rajkot - 360007 |
| <b>Tel No.:</b>                      | +91 94080 05110                                             |
| <b>E-mail:</b>                       | chhatbarsunit@gmail.com                                     |
| <b>Contact Person:</b>               | CA SUNIT M CHHATBAR                                         |
| <b>Firm Registration No.:</b>        | 141068W                                                     |
| <b>Membership No. :</b>              | 166095                                                      |
| <b>Peer Review Certificate No. :</b> | 018746                                                      |





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We further confirm that the above information in relation to us is true, correct, adequate and not misleading and any information required to be disclosed is not omitted.

We confirm that we will immediately communicate any changes in writing in the above information to the company and Lead Manager, until the date when the SME-IPO shares are listed and commence trading on the stock Exchanges pursuant to this SME-IPO. In the absence of any such communication from us the Company and the Lead Manager can assume that there is no change in the above information until the date when the SME-IPO shares are listed and commence trading on the stock Exchanges pursuant to this SME-IPO.

All Capitalised terms not defined herein would have the same meaning as attributed to it in the issue attributed to in the Issue Documents, as the case may be.

Thanking You,  
Yours faithfully.

For SUNIT M CHHATBAR & Co  
Chartered Accountant  
FRN: 141068W



SUNIT M CHHATBAR  
Partner  
Membership Number: 166095  
Place: Rajkot





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## The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

### Peer Review Board

Peer Review Certificate No.: 018746

This is to certify that the Peer Review of

*M/s Sunit M Chhatbar & Co*

*Gokul, Govind Nagar,*

*St. No. 4, Gandhigram,*

*Rajkot-360007*

*FRN.: 141068W*

**has been carried out for the period**

**2021-2024**

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

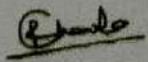
**This Certificate is effective from: 14-11-2024**

**The Certificate shall remain valid till: 30-11-2027**

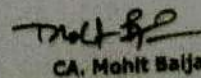
**Issued at New Delhi on 28-11-2024**



**Chairman  
Peer Review Board**



**Vice-Chairman  
Peer Review Board**

  
CA, Mohit Bajaj

**Secretary  
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.

